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Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03366)

(the “Issuer”)

U.S.\$300,000,000 senior guaranteed perpetual capital securities
(Stock code: 40356)

unconditionally and irrevocably guaranteed by

Overseas Chinese Town Enterprises Limited Company
華僑城集團有限公司

(Incorporated in the People’s Republic of China with limited liability)

(the “Guarantor”)

Notice of redemption of
U.S.\$300,000,000 senior guaranteed perpetual capital securities

Reference is made to the announcement made by the Issuer on 25 August 2020 in relation to the U.S.\$300,000,000 senior guaranteed perpetual capital securities (the “**Perpetual Capital Securities**”) issued by the Issuer and guaranteed by the Guarantor.

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Perpetual Capital Securities, the Issuer hereby gives notice that it will redeem in whole, but not in part, the Perpetual Capital Securities on 25 August 2023 (the “**Call Date**”) at their principal amount (together with any Distribution accrued to but excluding such date (including any Arrears of Distribution and any Additional Distribution Amount)).

As at the date of this announcement, the outstanding principal amount of the Perpetual Capital Securities is U.S.\$300,000,000. Upon completion of the redemption, there will be no further Perpetual Capital Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the Perpetual Capital Securities to be delisted.

Capitalised terms used in this announcement that are not otherwise defined have the meaning given to them in the terms and conditions of the Perpetual Capital Securities.

Hong Kong, 24 July 2023

As at the date of this announcement, the board of directors of the Issuer comprises seven directors, including three executive directors namely Mr. Zhang Dafan, Mr. Wang Jianwen and Mr. Lin Kaihua, one non-executive director namely Mr. Wang Wenjin and three independent non-executive directors namely Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu; and the chairman of the board of directors of the Guarantor is Mr. Zhang Zhengao.