

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

ANNOUNCEMENT ON EARLY DELISTING OF 2023 FOR CORPORATE BONDS OF 2021

This announcement is made by China Datang Corporation Renewable Power Co., Limited* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 16 July 2021 in relation to the public issuance of corporate bonds (the “**Bonds**”), dated 30 May 2023 in relation to the implementation of 2023 sale back of corporate bonds of 2021 and dated 14 July 2023 in relation to the implementation results of 2023 sale back of corporate bonds of 2021 (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings ascribed thereto in the Announcements.

The information below was originally prepared in Chinese for the purpose of disclosure on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

The Bonds were registered for sale back from 1 June 2023 to 7 June 2023. Pursuant to the results of sale back registration, the reported sale back amount of the Bonds was RMB1 billion, so the full remaining principal amount of the Bonds and the corresponding interest for the period from 15 July 2022 to 14 July 2023 was paid on 17 July 2023. Upon completion of the payment and sale back, the Bonds will be delisted early from the Shanghai Stock Exchange on 27 July 2023, details of which are stated as below.

I. BASIC INFORMATION OF THE BONDS

1. Name of the Bonds: Public issuance of corporate bonds of 2021 of China Datang Corporation Renewable Power Co., Limited* (second tranche)
2. Abbreviation of the Bonds: 21 Tang Xin 02* (21 唐新02)
3. Bonds code: 188241.SH
4. Issuer: The Company
5. Total issue amount of the Bonds: RMB1,000,000,000
6. Validity term of the Bonds: 3 years
7. Interest rate of the Bonds: 2.95%
8. Interest-bearing period and interest payment date of the Bonds: 15 July of each year from 2021 to 2024 is the interest payment date for the previous interest-bearing year (if it falls on a statutory holiday or a rest day in Mainland China, then it shall be postponed to the next working day thereafter)

II. REASONS FOR EARLY DELISTING OF THE BONDS

Pursuant to the sale-back terms, holders of the Bonds shall register the sale back of all or part of the Bonds held by them during the registration period for the sale back (1 June 2023 to 7 June 2023 (trading days only)) at the nominal value of the Bonds (RMB100 each). According to the statistics of the sale back of the Bonds by the Shanghai Branch of China Securities Depository and Clearing Corporation Limited (the “**CSDCC Shanghai Branch**”), the registered number of the Bonds during the valid period of sale back is 1,000,000 board lots, with a sale-back amount of RMB1,000,000,000. Therefore, the Bonds will be sold back on 17 July 2023 to pay the principal in full and interest for the period from 15 July 2022 to 14 July 2023.

III. EARLY PAYMENT OF THE BONDS

1. Interest-bearing period for the year: from 15 July 2022 to 14 July 2023.
2. Coupon rate and payment amount: coupon rate (interest rate) of the Bonds was 2.95% per annum. The principal amount paid per board lot of the Bonds was RMB1,000 and the interest distributed was RMB29.50 (tax inclusive).
3. Original bonds' maturity date: 15 July 2024
4. Payment date: 17 July 2023
5. Registration date: 26 July 2023
6. Early delisting date: 27 July 2023

IV. PAYMENT METHOD

1. The Company will enter into the Proxy Agreement on Payment of Principal and Interest for Bonds with the CSDCC Shanghai Branch to entrust CSDCC Shanghai Branch to pay principal and interest of the Bonds. If the Company fails to remit sufficient principal and interest for the Bonds to the bank account designated by CSDCC Shanghai Branch on time, CSDCC Shanghai Branch would terminate the principal and interest payment service as proxy in accordance with the agreement. As such, the Company shall handle the subsequent principal and interest payment on its own. For the relevant matters in relation to the implementation, the announcements published by the Company shall prevail. The Company shall remit the principal and interest of the Bonds in full to the bank account designated by CSDCC Shanghai Branch two trading days before the payment date of the Bonds.
2. Upon receipt of such payment, CSDCC Shanghai Branch will pay the principal and interest of the Bonds to the corresponding payment institutions (securities companies or other institutions recognized by CSDCC Shanghai Branch) by a fund settlement system, and investors can receive their principal and interest of the Bonds through the payment institutions.

V. RELEVANT AGENCIES AND CONTACTS

1. Issuer : The Company
Contact person : Su Baiyu
Contact number : 010-83750653

2. Trustee : CSC Financial Co., Ltd.
Contact person : Zhang Wenbin
Contact number : 010-65608485

By order of the Board
China Datang Corporation Renewable Power Co., Limited*
Zou Min
Joint Company Secretary

Beijing, the PRC, 24 July 2023

As at the date of this announcement, the executive director of the Company is Mr. Liu Guangming; the non-executive directors are Mr. Yu Fengwu, Mr. Liu Quancheng, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.

* *For identification purpose only*