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INSIDE INFORMATION

RESUMPTION OF TRADING OF CORPORATE BONDS OF A SUBSIDIARY

(Stock code: 03377)

(Debt stock codes: 5782, 5869, 5276, 5623, 40115, 40670, 40760, 5202)

This announcement is made by Sino-Ocean Group Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the inside information announcements of the Company dated 18 July 2023 and 25 July 2023 respectively (the “**Announcements**”) relating to the Corporate Bonds issued by SOG China. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless otherwise defined.

As mentioned in the announcement of the Company dated 18 July 2023, at the request of SOG China, the trading of the Corporate Bonds has been suspended since the commencement of the trading hours of The Shanghai Stock Exchange on 18 July 2023. The Board hereby informs the Shareholders, holders of debt securities of the Group and potential investors that after publication of a notice of supplementary resolutions regarding the Meeting of the Holders of the Corporate Bonds, trading of the Corporate Bonds will be resumed from the commencement of the trading hours of The Shanghai Stock Exchange on 26 July 2023 upon application to The Shanghai Stock Exchange in accordance with the relevant rules and regulations.

Further information of the Corporate Bonds is available on the website of The Shanghai Stock Exchange (<http://www.sse.com.cn>).

Further announcement(s) will be made by the Company as and when required in accordance with the relevant rules and regulations.

Shareholders, holders of debt securities of the Group and potential investors are advised to consider the relevant risks and exercise caution when dealing in the securities of the Company. When in doubt, Shareholders, holders of debt securities of the Group and potential investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Company Secretary

Hong Kong, 25 July 2023

As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive directors.