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YUE DA INTERNATIONAL HOLDINGS LIMITED

悅達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF THE LISTING RULES

Reference is made to (i) the announcement of Yue Da International Holdings Limited (the “**Company**”) dated 5 July 2023 and the supplemental announcement of the Company dated 12 July 2023 in relation to Dafeng Reverse Factoring Agreement, Gaoxin Reverse Factoring Agreement and Gaoxin Supplemental Reverse Factoring Agreement (the “**Reverse Factoring Agreements**”); and (ii) the announcement of the Company dated 11 July 2023 in relation to Yancheng Huachen Factoring Agreement, Binhai Factoring Agreement, Jinsong Factoring Agreement (the “**Factoring Agreements**”) and Sheyang Rice Reverse Factoring Agreement (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As the Factoring Agreements, the Reverse Factoring Agreements and the Sheyang Rice Reverse Factoring Agreement are to be approved by way of written shareholders’ approval, as disclosed in the Announcements, pursuant to Rule 14.41(a) of the Listing Rules, a circular of the Company (the “**Circular**”) containing, among other things, (i) details of the Factoring Agreements, the Reverse Factoring Agreements and the Sheyang Rice Reverse Factoring Agreement and (ii) financial information of the Group, must be despatched within 15 business days after publication of the Announcements, which is on or before 1 August 2023 or 2 August 2023 as applicable.

As additional time is required for finalising certain information including, in particular, the financial information of the Group, for inclusion into the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the deadline for the despatch of the Circular to the Shareholders to 16 August 2023.

By Order of the Board
Yue Da International Holdings Limited
Pan Mingfeng
Executive Director

Hong Kong, 26 July 2023

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Liu Debing, Mr. Li Biao, Mr. Hu Huaimin and Mr. Yu Guangshan; (b) as executive Directors, Mr. Pan Mingfeng and Mr. Wu Shengquan; and (c) as independent non-executive Directors, Dr. Liu Yongping and Mr. Cheung Ting Kee.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.