

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

**ANNOUNCEMENT ON
PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF YEAR OF 2023**

This announcement is made by Everbright Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The key financial data and indicators for the first half year of 2023 as set out in this announcement are preliminary data prepared under the Generally Accepted Accounting Principles of the People's Republic of China, which have not been audited by the reporting accountants. The final data shall be subject to the disclosures in the 2023 interim report of the Company. Investors are reminded of the investment risks.

1. Key financial data and indicators for the first half year of 2023

Unit: RMB Yuan in ten thousands

| Items | The current reporting period | The corresponding period of last year | Increase/Decrease (%) |
|---|-------------------------------------|--|------------------------------------|
| Operating income | 618,368 | 537,296 | 15.09 |
| Operating profit | 284,090 | 271,958 | 4.46 |
| Total profit | 277,527 | 271,467 | 2.23 |
| Net profit attributable to shareholders of the listed company | 239,552 | 210,752 | 13.67 |
| Net profit attributable to shareholders of the listed company net of non-recurring gain or loss | 234,037 | 201,036 | 16.42 |
| Basic earnings per share (RMB per share) | 0.48 | 0.42 | 14.29 |
| Weighted average return on net assets (%) | 3.96 | 3.61 | Increase of 0.35 percentage points |

| Items | As at the end of the current reporting period | As at the beginning of the current reporting period | Increase/ Decrease (%) |
|---|---|--|---------------------------|
| Total assets | 26,203,275 | 25,835,448 | 1.42 |
| Equity attributable to shareholders of the listed company | 6,537,588 | 6,400,483 | 2.14 |
| Share capital | 461,079 | 461,079 | – |
| Net assets per share attributable to shareholders of the listed company (RMB) | 12.12 | 11.82 | 2.54 |

Note: Net assets per share are calculated based on equity attributable to shareholders of the listed company less other equity instruments.

2. Explanations of the preliminary operating results and financial position

In the first half year of 2023, the domestic economy in China showed a positive trend of recovery. The Company stuck to its strategy of serving the real economy, focused on strategic emerging industries and green finance, promoted the upgrading of its wealth management services, devoted strenuous efforts in developing customer demand-based business, and built a diversified investment portfolio, which generated stable investment income and constantly optimized its revenue structure. During the reporting period, the Company recorded an operating income of RMB6,184 million and net profit attributable to shareholders of the listed company of RMB2,396 million, representing an increase of 15.09% and 13.67%, respectively, as compared with the same period of the previous year.

3. Risk warning

The key financial data for the first half year of 2023 as set out in this announcement are preliminary and unaudited financial data. Major indicators such as net profit attributable to shareholders of the listed company may differ from those to be disclosed in the 2023 interim report of the Company. Investors are reminded of the investment risks.

By order of the board of directors
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
July 26, 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Mr. Song Bingfang (Non-executive Director), Mr. Yin Yanwu (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Xie Song (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).