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## **MOG DIGITECH HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1942)**

### **POSITIVE PROFIT ALERT**

This announcement is made by MOG Digitech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571, the Laws of Hong Kong (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review and analysis of the latest available unaudited consolidated management accounts of the Company for the six months ended 30 June 2023 (the “**Interim Period 2023**”) and the information currently available to the Board, the Group expects to record a revenue, gross profit and profit before taxation of approximately RMB876.3 million, RMB256.4 million and RMB64.3 million, respectively, for the Interim Period 2023, representing a significant increase of approximately 177.1% and 196.7% and a significant turnaround of approximately RMB120.6 million (six months ended 30 September 2022: loss of approximately RMB56.3 million), respectively, as compared to the same for the six months ended 30 September 2022.

Such significant growth was driven by (i) a significant increase in revenue generated from the Group’s digital supply chain financial services due to the increasing demand for financial support from customers to improve working capital efficiency during the post-COVID period; (ii) the contributions from new cooperations conducted by the Group in the areas of digital payment and solutions during the Interim Period 2023; and (iii) a significant increase in revenue generated from the digital retail payment solutions trading business due to the resumption of orders and productions that were initially impacted by the outbreak of COVID-19.

As the Company is still in the process of preparing and finalising its unaudited consolidated interim results of the Group for the Interim Period 2023, the information contained in this announcement is only a preliminary assessment made by the Board based on the latest available unaudited consolidated management accounts of the Company for the Interim Period 2023 and the information that is currently available to the Board, which have not been reviewed by the audit committee of the Board and is subject to possible adjustments. The actual results of the Group for the Interim Period 2023 may differ from the information contained in this announcement. Shareholders and potential investors of the Company are advised to refer to the interim results announcement of the Company for the Interim Period 2023, which is expected to be published on 31 July 2023.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**MOG Digitech Holdings Limited**  
**Zhou Yue**  
*Executive Director*

Hong Kong, 26 July 2023

*As at the date of this announcement, the Company has three executive Directors, namely Mr. Deng Zhihua (Chairman), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan and Ms. Jiao Jie.*