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## **GENERTEC UNIVERSAL MEDICAL GROUP COMPANY LIMITED**

**通用環球醫療集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 2666)**

### **ANNOUNCEMENT IN RELATION TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Genertec Universal Medical Group Company Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 26 July 2023, China Universal Leasing Co., Ltd. (“**CULC**”), as a borrower, entered into a facility agreement (the “**Facility Agreement**”) for a 36-month term loan facility with a syndicate of banks (the “**Lenders**”), which comprises of a RMB400,000,000 green loan facility (the “**Facility**”). The purpose of the Facility is for the general working capital requirements of CULC, a wholly owned subsidiary of the Company, including investments in green projects approved by the Lenders, and the use of each loan is subject to the green loan principles set out in the Facility Agreement.

Pursuant to the Facility Agreement, as a condition subsequent to the Facility, a letter of comfort (the “**Comfort Letter**”) should be issued by China General Technology (Group) Holding Company Limited (中國通用技術(集團)控股有限責任公司) (“**GT-PRC**”), the controlling shareholder of the Company. Under the Comfort Letter, GT-PRC has undertaken that, during the term of the Facility Agreement, GT-PRC shall maintain its status as the single largest ultimate

shareholder of CULC. Pursuant to the Facility Agreement, it shall be an event of default if GT-PRC ceases to be the single largest ultimate shareholder of CULC.

As at the date of this announcement, GT-PRC indirectly owns approximately 38.89% of the issued share capital of the Company and is the single largest and controlling shareholder of the Company.

If the event of default under the Facility Agreement occurs, the Lenders may cancel all of their loan commitments and/or declare all or part of their loans together with interest accrued thereon and all other amounts accrued or outstanding by CULC under the Facility Agreement to be immediately due and payable and/or all or part of their loans under the Facility Agreement to be payable on demand.

By order of the Board  
**Genertec Universal Medical Group Company  
Limited**  
通用環球醫療集團有限公司  
**Peng Jiahong**  
*Chairwoman of the Board*

Beijing, PRC, 27 July 2023

*As at the date of this announcement, the executive directors of the Company are Ms. Peng Jiahong (Chairwoman), Mr. Wang Wenbing and Ms. Wang Lin; the non-executive directors of the Company are Mr. Chan Kai Kong (Vice-chairman), Mr. Tong Chaoyin, Mr. Xu Ming and Mr. Zhu Ziyang; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Xu Zhiming and Mr. Chan, Hiu Fung Nicholas.*