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CHINA EVERBRIGHT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 165)

NOTICE OF REGISTRATION ACCEPTANCE ISSUED BY NAFMII FOR THE PROPOSED ISSUE OF MULTIPLE TYPES OF DEBT FINANCING INSTRUMENTS IN THE PRC

Reference is made to the announcement of China Everbright Limited (the “**Company**”) dated 27 June 2023 (the “**Announcement**”) in relation to, among other things, the proposed issuance by the Company of the multiple types of debt financing instruments in the aggregate amount of not more than RMB20 billion (the “**DFI**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that, on 27 July 2023, the Company received the notice of registration acceptance (the “**Notice**”) issued by the NAFMII in respect of the proposed issue of the DFI.

Pursuant to the Notice, the registered principal amount of the DFI shall be RMB20 billion and such registered principal amount shall be valid for 2 years from the date of the Notice, being 25 July 2023. The Company may issue the DFI in multiple tranches within the aforementioned validity period.

Further announcement(s) in relation to the proposed issue of the DFI will be made by the Company as and when appropriate.

The proposed issue of the DFI is subject to a number of conditions and may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
China Everbright Limited
Wan Kim Ying Kasina
Company Secretary

Hong Kong, 27 July 2023

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Zhang Mingao (*President*)

Ms. Wang Yun

Mr. Yin Yanwu

Non-executive Directors:

Mr. Yu Fachang (*Chairman*)

Ms. Pan Wenjie

Mr. Fang Bin

Independent Non-executive Directors:

Dr. Lin Zhijun

Dr. Chung Shui Ming Timpson

Mr. Law Cheuk Kin Stephen