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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

UPDATES ON THE OFFSHORE DEBT RESTRUCTURING

References are made to the announcements of Sunac China Holdings Limited (the “**Company**”) dated 28 March 2023, 20 April 2023, 4 May 2023 and 13 June 2023 in relation to the proposed offshore debt restructuring of the Company and the announcement of the Company dated 4 July 2023 in relation to the Convening Hearing (collectively, the “**Announcements**”). Capitalized terms used in this announcement, unless specified otherwise, have the same meaning as in the Announcements.

The Company is pleased to announce that, at the Convening Hearing held on 26 July 2023, the Court has directed:

- (1) a meeting of Scheme Creditors be held for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement to be made between the Company and the Scheme Creditors (the “**Scheme Meeting**”). The Scheme Meeting is scheduled for 11:00 a.m. (Hong Kong time) on 18 September 2023; and
- (2) the substantive hearing of the petition at which the Court will determine whether or not to sanction the Scheme be held at 9:30 a.m. (Hong Kong time) on 5 October 2023.

Further details of the Scheme Meeting will be set out in a notice of the Scheme Meeting to be provided to the Scheme Creditors in due course.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 28 July 2023

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.