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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 28)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR  
MAJOR TRANSACTION IN RELATION TO  
THE CMH SUBSCRIPTION, THE CMH ACQUISITION AND  
THE CMH OFFER**

References are made to (i) the announcement (the “**Joint Announcement**”) dated 16th June, 2023 (as supplemented by the clarification announcement dated 19th June, 2023) jointly issued by the Offeror, TACI, AGL and CMH in relation to, among other things, the CMH Offer; and (ii) the announcement (the “**Delay Announcement**”) dated 10th July, 2023 issued by TACI in relation to the delay in despatch of the circular (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Delay Announcement, TACI had applied for, and the Stock Exchange had granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules, such that the Circular is expected to be despatched on or before 28th July, 2023.

As additional time is required for TACI to finalise certain information in the Circular, TACI has applied for, and the Stock Exchange has granted, a waiver (the “**Waiver**”) from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of time for the despatch of the Circular. The date of despatch of the Circular is expected to be delayed to a date falling on or before 25th August, 2023. The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the situation of TACI changes.

On behalf of the Board  
**Tian An China Investments Company Limited**  
**Tao Tsan Sang**  
*Executive Director*

Hong Kong, 28th July, 2023

*As at the date of this announcement, the TACI Board comprises Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman) and Dr. Moses Cheng Mo Chi being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Jiang Guofang, Mr. Jin Hui Zhi, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.*