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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

**DISPATCH OF CIRCULAR
IN RELATION TO
(I) CONNECTED TRANSACTION INVOLVING SUBSCRIPTION OF
NEW SHARES UNDER SPECIFIC MANDATE; AND
(II) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to (i) the announcement of Energy International Investments Holdings Limited (the “**Company**”) dated 28 April 2023 in relation to, among other things, the Subscription and the Whitewash Waiver; (ii) the announcements of the Company dated 16 May 2023, 21 June 2023, 14 July 2023 and 21 July 2023 in relation to, among other things, the delay in dispatch of circular and extension of long stop date; and (iii) the circular of the Company dated 28 July 2023 (the “**Circular**”) in relation to, among other things, the Subscription and the Whitewash Waiver. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

* *For identification purpose only*

DISPATCH OF CIRCULAR

The Board is pleased to announce that the Circular containing, among others things, (i) further details of the Subscription Agreement and the transactions contemplated thereunder (including the Subscription), the Specific Mandate and the Whitewash Waiver; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders on the Subscription Agreement and the transactions contemplated thereunder (including the Subscription), the grant of the Specific Mandate and the Whitewash Waiver; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Subscription Agreement and the transactions contemplated thereunder (including the Subscription), the grant of the Specific Mandate and the Whitewash Waiver; (iv) a notice of EGM; and (v) other information as required under the Listing Rules and the Takeovers Code, has been dispatched to the Shareholders on 28 July 2023.

The EGM will be held at Units 4307-08, Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong on Friday, 18 August 2023 at 3:00 p.m., details of which are set out in the notice of the EGM contained in the Circular.

Shareholders are advised to read the Circular carefully and in particular the letter of advice from the Independent Board Committee to the Independent Shareholders and the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders contained in the Circular before making any voting decision at the EGM.

WARNING

The Subscription Agreement and the transactions contemplated thereunder (including the Subscription) are subject to the fulfilment of the Conditions which are set out in the paragraph headed “The Subscription Agreement – Conditions” in the letter from the Board contained in the Circular. Therefore, the Subscription Agreement and the transactions contemplated thereunder (including the Subscription) may or may not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.

By order of the Board
Energy International Investments Holdings Limited
Cao Sheng
Chairman

Hong Kong, 28 July 2023

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Lan Yongqiang, Mr. Shi Jun and Mr. Luo Yingnan; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Wang Jinghua and Mr. Fung Nam Shan.

As at the date of this announcement, the directors of the Subscriber are Mr. Cao Sheng and Mr. Liu Yong.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Subscriber) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Subscriber) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The directors of the Subscriber jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.