

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

# Theme

## **THEME INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 990)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 28 JULY 2023**

Reference is made to the notice of special general meeting dated 30 June 2023 (“**SGM Notice**”) made by Theme International Holdings Limited (the “**Company**”), a copy of which is set out in the circular of the Company dated 30 June 2023 (the “**Circular**”). Unless otherwise specified in this announcement, capitalised terms used herein shall have the same meanings as those defined in the SGM Notice and the Circular.

The Board is pleased to announce that the proposed resolution set out in the SGM Notice were duly passed by the Shareholders by way of poll at the special general meeting held on 28 July 2023 (the “**SGM**”).

As more than 50% of the votes were cast in favour of the proposed resolution, the proposed resolution was duly passed as ordinary resolution by way of poll at the SGM.

As at the date of the SGM, the total number of issued Shares of the Company was 13,471,344,631 Shares. As disclosed in the Circular, Mr. You and his associates, being interested in a total of 8,498,747,176 Shares or underlying shares for the purposes of the SFO, representing approximately 63.09% of the total issued Share of the Company who are materially interested in the Call Option Agreement and the transactions, were required to abstain and had abstained from voting at the SGM. Accordingly, there were a total of 4,972,597,455 Shares, representing approximately 36.91% of the entire issued share capital of the Company, entitling the Shareholders to attend and vote for or against the resolution proposed at the SGM.

Save as disclosed above, no Shareholders have stated their intention in the Circular to vote against the resolution at the SGM and no Shareholders were required under the Listing Rules to abstain from voting on the resolution at the SGM. There were no Shares entitling any Shareholders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules.

All Directors except Mr. Wang Zhenhui attended the SGM by electronic means. Mr. Wang Zhenhui could not attend the SGM due to his other business engagements.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar and transfer agent in Hong Kong, acted as the scrutineer at the SGM for the purpose of vote-taking. The voting results of the poll taken at the SGM in respect of the resolution are set out in the following table:

Ordinary resolution		Number of Shares voted (percentage of total number of Shares voted)		Total number of Shares voted
		For	Against	
1.	To approve the Call Option Agreement and the transactions contemplated thereunder as set out in the Notice.	1,158,425,176 (100%)	0 (0%)	1,158,425,176 (100%)

By Order of the Board  
**Theme International Holdings Limited**  
**Wu Lei**  
*Executive Director*

Hong Kong, 28 July 2023

*As at the date of this announcement, the executive Directors are Mr. Jiang Jiang and Mr. Wu Lei; the non-executive Directors are Mr. Ding Lin, Mr. Wang Zhenhui and Mr. Kang Jian; and the independent non-executive Directors are Mr. Liu Song, Ms. Kent Shun Ming and Ms. Chan Lai Ping.*