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NVC International Holdings Limited
雷士國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2222)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
CONNECTED TRANSACTION INVOLVING THE
SUBSCRIPTION OF SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement (the “**Announcement**”) of NVC International Holdings Limited dated 9 July 2023 in relation to, among others, the Proposed Subscription. Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Subscription Agreements and the transaction contemplated thereunder; (ii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Subscription Agreement and the transaction contemplated thereunder; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Subscription Agreement and the transaction contemplated thereunder; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before 28 July 2023.

As additional time is required to finalise certain information in the Circular, the Circular is expected to be despatched to the Shareholders on or before 7 August 2023.

By Order of the Board
NVC International Holdings Limited
WANG Donglei
Chairman

Hong Kong, 28 July 2023

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

WANG Donglei
CHAN Kim Yung, Eva
XIAO Yu
CAO Qin
WANG Keven Dun

Non-executive Director:

YE Yong

Independent Non-executive Directors:

LEE Kong Wai, Conway
WANG Xuexian
CHEN Hong