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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

Profit Warning

This announcement is made by Legend Holdings Corporation (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and its potential investors that, based on information currently available to the Board and a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2023 (the “Period”), it is expected to record a net profit attributable to equity holders of the Company of not higher than RMB800 million, representing a decline of not less than approximately 62% as compared with RMB2,131 million for the same period of 2022. As far as the Directors are aware of, the profit recorded for the Period was lower than the same period of last year which was mainly attributable to the deceleration of global economic growth, and the profit contribution from the Company’s industrial operations segment that had been impacted by factors affecting such industries, resulting in a year-on-year decrease.

The Board wishes to remind the Shareholders and potential investors of the Company that the information contained in this announcement is based on an assessment made with reference to the information currently available to the Company, and has not been reviewed by the audit committee of the Company. The Group is still in the process of finalizing the unaudited consolidated interim results for the Period (the “Interim Results”), which are subject to potential adjustments (if necessary). The Interim Results may differ from the information contained in this announcement. Shareholders and potential investors are advised to read carefully the Interim Results of the Group, which are expected to be published by the end of August 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

July 28, 2023

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.