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SKY LIGHT HOLDINGS LIMITED

天彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3882)

INSIDE INFORMATION

DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Sky Light Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDER

The board of directors (the “**Directors**”) of the Company was informed by Mr. Tang Wing Fong Terry (“**Mr. Tang**”), a controlling shareholder (as defined under the Listing Rules), the chairman and an executive director of the Company, that he sold and Ms. Lan Zhihua (“**Ms. Lan**”) purchased 90,000,000 shares of nominal value of HK\$0.01 each in the share capital of the Company (the “**Shares**”) at HK\$1.33 per share, representing an aggregate consideration of HK\$119,700,000 (the “**Transaction**”) on 29 July 2023.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, Ms. Lan is a third party independent of the Company and its connected person (as defined under the Listing Rules). Ms. Lan is an entrepreneur and is principally engaged in various investments in the People's Republic of China.

EFFECTS ON SHAREHOLDING STRUCTURE

Immediately before completion of the Transaction, Mr. Tang (and via Fortune Six Investment Limited and Happy Bull Investment Limited, both wholly-owned by Mr. Tang) holds 658,203,557 Shares, representing approximately 65.26% of the issued share capital of the Company as at the date of this announcement. Immediately after completion of the Transaction, which was taken place on 29 July 2023, Mr. Tang (and via Fortune Six Investment Limited and Happy Bull Investment Limited, both wholly-owned by Mr. Tang) holds 568,203,557 Shares, representing approximately 56.34 % of the issued share capital of the Company and Ms. Lan holds 90,000,000 Shares, representing approximately 8.92% of the issued share capital of the Company, as at the date of this announcement, respectively. Mr. Tang therefore continues to be a controlling shareholder (as defined under the Listing Rules) of the Company after the Transaction.

By Order of the Board
Sky Light Holdings Limited
Tang Wing Fong Terry
Chairman

Hong Kong, 30 July 2023

As at the date of this announcement, the executive Directors are Mr. Tang Wing Fong Terry and Mr. Shan Chuanlong; and the independent non-executive Directors are Mr. Wong Wai Ming, Professor Jian Wang and Ms. Lo Wan Man.