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## **China Industrial Securities International Financial Group Limited**

### **興證國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

**US\$300,000,000 2.00 per cent. Guaranteed Bonds due 2024**

**(Stock Code: 40591)**

### **POSITIVE PROFIT ALERT**

This announcement is made by China Industrial Securities International Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 (the “**Relevant Period**”), the Group is expected to record a net profit after tax of between HK\$60 million and HK\$65 million for the Relevant Period as compared to a net loss after tax of approximately HK\$198 million for the corresponding period in 2022. The Board considers that the aforesaid turnaround from loss to profit is mainly due to the growth in revenue from the Group’s core business of corporate finance, financial products and investments. At the same time, the increasingly enhanced internal management capabilities and prudent risk management has continuously improved the assets quality of the Group and thus effectively reduced the Group’s costs.

The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the Relevant Period, which have not been audited or reviewed by the Company’s auditors and/or the audit committee of the Company, and are subject to adjustments and amendments. The interim results of the Group for the Relevant Period is expected to be published in August 2023. Shareholders and potential investors are advised to read carefully 2023 interim results announcement of the Company when published.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Industrial Securities International Financial Group Limited**  
**Hu Pingsheng**  
*Chairman*

Hong Kong, 31 July 2023

*As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), two executive Directors, namely Mr. Cai Junzheng and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.*