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Yestar Healthcare Holdings Company Limited

巨星醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2393)

INSIDE INFORMATION

US\$197,864,523 9.5% SENIOR NOTES DUE 2026

This announcement is made by Yestar Healthcare Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 8 November 2021, 3 December 2021, 12 December 2021, 14 December 2021, 29 December 2021 and 31 December 2021 relating to the 9.5% senior notes due 2026 (the “**New Senior Notes**”) issued by the Company in the principal amount of US\$197,864,523.

THE NEW SENIOR NOTES

Under the indenture governing the New Senior Notes, the Company is required to pay interest to holders on the New Senior Notes and such interest became due and payable on 30 June 2023. Under the indenture governing the New Notes, the Company had a grace period of 30 days to make the interest payment which had expired. The Company has not paid the interest as at the date of this announcement.

RECENT UPDATES

The Company is in the course of communicating with major holders of the New Senior Notes with a view to exploring and implementing potential ways to address its liquidity issue, and to reach a consensual solution to best protect the interests of all its stakeholders.

As at the date of this announcement, the holders of the New Senior Notes have not exercised their right to immediately accelerate repayment of the entire principal amount of the New Senior Notes.

Further announcement will be made by the Company in relation to the progress of any significant business updates as and when appropriate.

Shareholders of the Company, Noteholders and other investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Yestar Healthcare Holdings Company Limited
Liao Changxiang
CEO and executive Director

31 July 2023

As at the date of this announcement, the executive Directors are Ms. Liao Changxiang, Ms. Wang Hong and Mr. Liang Junxiong; the non-executive Director is Mr. Hartono James; and the independent non-executive Directors are Mr. Zeng Jinsong, Mr. Zhao Ziwei and Koeswondo Michael David.