

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in the Company.

KNT

KNT HOLDINGS LIMITED

嘉藝控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1025)

FURTHER EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agents



References are made to the announcements of KNT Holdings Limited (the “**Company**”) dated 27 June 2023 and 14 July 2023 (the “**Announcements**”) in relation to the Placing of new Shares under General Mandate and the extension of the Long Stop Date pursuant to the first supplemental agreement dated 14 July 2023 (the “**First Supplemental Agreement**”), respectively. Unless context otherwise requires, capitalised term used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, the completion of the Placing is conditional upon the fulfillment of the condition of the Placing Agreement on or before 31 July 2023 (the “**Long Stop Date**”).

* For identification purpose only

As additional time is required for the Placing Agents to procure investors to subscribe for the Placing Shares, the Company and the Placing Agents entered into a second supplemental agreement to the Placing Agreement on 31 July 2023 (the “**Second Supplemental Agreement**”) after arm’s length negotiation, pursuant to which the Company and the Placing Agents agreed to further extend the Long Stop Date from 31 July 2023 to 14 August 2023 (or such later date as agreed between the Company and the Placing Agents).

Save and except for the aforesaid change, all other terms and conditions of the Placing Agreement (as supplemented by the First Supplemental Agreement and the Second Supplemental Agreement) remain unchanged and continue in full force and effect. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
KNT Holdings Limited
Chong Sik
Chairman and Executive Director

Hong Kong, 31 July 2023

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Chong Sik, Mr. Chong Pun, Mr. Lam Chi Yuen and Dr. Dong Bin; one non-executive Director, namely, Mr. Hu Shilin; and four independent non-executive Directors, namely, Mr. Leung Martin Oh Man, Mr. Lau Koong Yep, Mr. Yuen King Sum and Mr. Lau Kwok Fan.