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Plus Group Holdings Inc.

普樂師集團控股有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 2486)

VOLUNTARY ANNOUNCEMENT SHARE PURCHASE PURSUANT TO THE SHARE AWARD SCHEME

This announcement is made by Plus Group Holdings Inc. (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 26 June 2023 and 28 June 2023 (collectively, the “**Announcements**”) in relation to the adoption of the share award scheme of the Company (the “**Share Award Scheme**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

During the period between 25 July 2023 and 31 July 2023 (both dates inclusive), the Trustee purchased an aggregate of 2,810,200 Shares (the “**Purchased Shares**”) on the open market for the purpose of the Share Award Scheme. Details of the aforementioned purchases and the information about the Shares held by the Trustee are as follows:

Purchase period:	From 25 July 2023 to 31 July 2023
Total number of Shares purchased:	2,810,200 Shares
Percentage of the Shares purchased to the existing total number of Shares in issue as of the date of this announcement:	Approximately 2.24%
Average price per Purchased Share:	Approximately HK\$6.74
Total consideration for the Purchased Shares (excluding the transaction costs):	HK\$18,950,440

Balance of Shares held by the Trustee 2,810,200 Shares
as of the date of this announcement:

Subject to and in accordance with the Scheme Rules and the requirements of the Listing Rules, the Board, may from time to time determine in its absolute discretion such number of Shares to be awarded to the Eligible Participants with such vesting conditions as it may deem appropriate. The Board may from time to time, as deemed appropriate, instruct the Trustee to purchase further Shares from the market pursuant to the Share Award Scheme.

By order of the Board
Plus Group Holdings Inc.
Mr. Sun Guangjun

Chairman, Executive Director and chief executive officer

Hong Kong, 1 August 2023

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Sun Guangjun as chairman, an executive Director and chief executive officer, and Mr. Yang Hong as an executive Director, Mr. Li Jianbo and Mr. Zhong Jiasheng as non-executive Directors, and Mr. Lau Man Tak, Ms. Li Yingkai and Mr. Ngan Wing Ho as independent non-executive Directors.