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CARNIVAL GROUP
INTERNATIONAL

**Carnival Group International Holdings Limited
(In Liquidation)**

嘉年華國際控股有限公司
(清盤中)

(Incorporated in Bermuda with limited liability)

(Stock code: 00996)

EXTENSION OF LONG STOP DATE

References are made to the announcements of the Company dated 11 July 2023, 25 May 2023, 17 February 2023, 24 May 2022, 13 May 2022 and 12 May 2022 (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

EXTENSION OF LONG STOP DATE

As disclosed in the announcement made by the Company dated 11 July 2023 in respect of the non-legally binding Term Sheet, the provisions that are legally binding in the Term Sheet shall take effect from the signing date and shall be automatically terminated upon the earlier of (i) 31 July 2023 (or a date otherwise agreeable by the parties in writing (the “**Long Stop Date**”)); or (ii) the signing date of the Restructuring Agreement.

The Investor, the Company and the Liquidators considered that additional time would be required for negotiating and finalising the terms and conditions of the Restructuring Agreement and thus the implementation of the Proposed Restructuring. On 31 July 2023 (after trading hours), the Company, the Liquidators and the Investor entered into a confirmation letter in connection with the Long Stop Date (the “**Confirmation Letter**”), pursuant to which the parties agreed to extend the Long Stop Date to 31 August 2023 (or a later date otherwise to be agreed by the parties in writing).

Save as disclosed in this announcement, all the material terms and conditions of the Term Sheet remain unchanged.

CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement of the Company dated 30 March 2022 in relation to, among other matters, the delayed publication of the announcement in relation to the annual results of the Group for the year ended 31 December 2021 and the annual report of the Company for the year ended 31 December 2021. Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 25 February 2022 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders of the Company who have any queries about the implications of Resumption Guidance and the suspension of trading of the Company's shares should obtain appropriate professional advice.

WARNINGS

The non-legally binding Term Sheet may or may not lead to the entering of the Restructuring Agreement and the Restructuring may or may not proceed and if it materialises, it may lead to a change of control of the Company. Shareholders and potential investors should exercise caution when dealing with the shares of the Company

For and on behalf of
Carnival Group International Holdings Limited
(In Liquidation)
Lai Kar Yan (Derek)
Kam Chung Hang (Forrest)
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 1 August 2023

The Board, as at the date of this announcement, comprises Mr. Tang Runtao as executive Director, and Mr. Chau Wai Hing, Mr. Ma Hang Kon Louis and Mr. Tso Hon Sai Bosco as independent non-executive Directors.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.

The Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.