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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

**ANNOUNCEMENT OF RECEIPT OF A REVIEW DECISION ON
THE TERMINATION OF
THE ISSUANCE OF SHARES TO TARGET SUBSCRIBERS**

References are made to the announcement of Central China Securities Co., Ltd. (the “**Company**”) dated 29 April 2022, the poll results announcement of the 2021 Annual General Meeting of the Company dated 24 June 2022, the overseas regulatory announcement of the Company dated 8 August 2022, the overseas regulatory announcement of the Company dated 15 September 2022, the announcement of the Company dated 28 February 2023, the overseas regulatory announcement of the Company dated 6 March 2023, the overseas regulatory announcement of the Company dated 19 May 2023, the poll results announcement of the 2022 Annual General Meeting of the Company dated 24 May 2023, the overseas regulatory announcement of the Company dated 6 July 2023 and the announcement of the Company dated 21 July 2023 (collectively the “**Announcements**”); the circular of the Company dated 26 May 2022 and the circular of the Company dated 3 May 2023 (collectively the “**Circulars**”) in relation to, among other things, the issuance of new A Shares by the Company to target subscribers by way of non-public issuance and other matters. Unless otherwise specified, terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circulars.

The authorized persons of the Board of the Company consent to the termination of the issuance of shares by the Company to target subscribers, and applied to the Shanghai Stock Exchange (the “**SSE**”) for withdrawal of the relevant application documents. For details, please refer to the announcement of the Company dated 21 July 2023.

On 26 July 2023, the Company and the Sponsor, Huatai United Securities Co., Ltd., submitted to the SSE the Application for Withdrawal of Review of the Application Documents for the Issue of Shares to Target Subscribers by Central China Securities Co., Ltd. and the Application for Withdrawal of Review of the Application Documents for the Issue of Shares to Target Subscribers by Huatai United Securities, applying for withdrawal of the application documents for the issuance of shares to target subscribers.

On 2 August 2023, the Company received the Decision on the Termination of the Review of the Issue of Shares by Central China Securities Co., Ltd. to Target Subscribers (Shang Zheng Shang Shen (Refinancing) [2023] No. 542) (《關於終止對中原證券股份有限公司向特定對象發行股票審核的決定》(上證上審(再融資)[2023]542號)) issued by the SSE. Pursuant to the relevant provisions of Article 19 of the Rules Governing the Review of Issuance and Listing of Securities of Listed Companies on the Shanghai Stock Exchange and Article 63(2) of the Rules Governing the Review of Issuance and Listing of Stocks on the Shanghai Stock Exchange, the SSE has decided to terminate the review of the issuance of shares by the Company to target subscribers.

By order of the Board of
Central China Securities Co., Ltd.
Lu Zhili
Chairman

Henan, the PRC
2 August 2023

As at the date of this announcement, the Board comprises Mr. LU Zhili as executive Director; Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TANG Jin and Mr. TIAN Shengchun as non-executive Directors; Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun as independent non-executive Directors.