



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Health Group Limited (Carrying on business in Hong Kong as CHG HS Limited) (Incorporated in Bermuda with limited liability)

Date Submitted: 03 August 2023

I. Movements in Authorised / Registered Share Capital

| | | | | | | |
|-------------------------------------|--|----------------|----------------|-------------------------------------|----------------|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 00673 | Description | | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 10,000,000,000 | HKD | 1 | HKD | 10,000,000,000 | |
| Increase / decrease (-) | 0 | | | HKD | 0 | |
| Balance at close of the month | 10,000,000,000 | HKD | 1 | HKD | 10,000,000,000 | |

| | | | | | | |
|-------------------------------------|--|----------------|---|-------------------------------------|-----|--|
| 2. Class of shares | Preference shares | Type of shares | Other type (specify in description) | Listed on SEHK (Note 1) | No | |
| Stock code | N/A | Description | Redeemable Convertible Cumulative Preference Shares | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 15,000 | USD | 0.01 | USD | 150 | |
| Increase / decrease (-) | 0 | | | USD | 0 | |
| Balance at close of the month | 15,000 | USD | 0.01 | USD | 150 | |

Total authorised/registered share capital at the end of the month: HKD 10,000,001,164

Remarks:

According to the circular of the Company dated 16 June 2006, USD is converted into HKD on the basis of USD1 equivalent to HKD7.76 for illustrative purpose. As such, the authorized share capital of Redeemable Convertible Cumulative Preference Shares is USD150 (equivalent to HKD1,164).

II. Movements in Issued Shares

| | | | | | | |
|-------------------------------------|-----------------|----------------|----------------|-------------------------|-----|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 00673 | Description | | | | |
| Balance at close of preceding month | | | 478,994,763 | | | |
| Increase / decrease (-) | | | 0 | | | |
| Balance at close of the month | | | 478,994,763 | | | |

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

| 1. Class of shares issuable | Ordinary shares | Type of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | | |
|--|---|---------------------------|----------------|---|--|---|--|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 00673 | | | | | |
| Particulars of share option scheme | Number of share options outstanding at close of preceding month | Movement during the month | | Number of share options outstanding at close of the month | No. of new shares of issuer issued during the month pursuant thereto (A) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month |
| 1). Share Option Scheme | 19,050,000 | | | 19,050,000 | 0 | 19,050,000 | 0 |
| General Meeting approval date (if applicable) | 28 August 2012 | | | | | | |

Total A (Ordinary shares): _____ 0

Total funds raised during the month from exercise of options: HKD _____ 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

| | | | | | | |
|--|---|----------------|---|--|---|--|
| 1. Class of shares issuable | Ordinary shares | Type of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | |
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 00673 | | | | |
| Description | | | General Meeting approval date (if applicable) | No. of new shares of issuer issued during the month pursuant thereto (D) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1). | On 6 February 2023, Long Heng Investments Limited (the "Purchaser"), Double Bliss Investments Limited, Mr. Zhou Wang and Alpha Success International Limited (together, Double Bliss Investments Limited, Mr. Zhou Wang and Alpha Success International Limited, the "Vendors") entered into the sale and purchase agreement, pursuant to which, the Purchaser has conditionally agreed to acquire and the Vendors have conditionally agreed to sell, the Sale Shares, at the Consideration of HK\$153,000,000, which shall be satisfied by (i) the issue of the Promissory Notes in the aggregate amount of HK\$47,125,000; and (ii) the allotment and issue of up to 87,500,000 Consideration Shares at the Issue Price of HK\$1.21 per Consideration Share by the Company to the Vendors. For details, please refer to the Company's announcements dated 6 February 2023, 26 April 2023, 31 May 2023 and 16 June 2023. | | 30 September 2022 | 0 | 87,500,000 | |

Total D (Ordinary shares): _____ 0

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____ 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Zhang Fan

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"