



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Pharmaron Beijing Co., Ltd. (A joint stock company incorporated in the People's Republic of China with limited liability)

Date Submitted: 03 August 2023

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	03759	Description	H Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	201,024,750	RMB	1	RMB	201,024,750	
Increase / decrease (-)	100,512,375			RMB	100,512,375	
Balance at close of the month	301,537,125	RMB	1	RMB	301,537,125	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	300759	Description	A Shares (Shenzhen Stock Exchange)			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	990,199,804	RMB	1	RMB	990,199,804	
Increase / decrease (-)	494,995,277			RMB	494,995,277	
Balance at close of the month	1,485,195,081	RMB	1	RMB	1,485,195,081	

Total authorised/registered share capital at the end of the month: RMB 1,786,732,206

Remarks:

1. References are made to (i) the circular of the Company dated May 25, 2023 (the "Circular"); and (ii) the overseas regulatory announcement of the Company dated July 6, 2023 (the "ORA"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular. The repurchase and cancellation of part of restricted A Shares granted under the 2019 A Share Incentive Scheme was approved at the AGM held on June 21, 2023, and pursuant to which the Company completed the registration procedures of reduction of registered capital pursuant to the repurchase and cancellation of part of Restricted A Shares of 69,750 granted under the A Shares Incentive Scheme on July 6, 2023. For details, please refer to the Circular and the ORA.
2. References are made to (i) the Circular; and (ii) the poll results announcement of the Company dated June 21, 2023 (the "Poll Results Announcement"). The 2022 Profit Distribution Plan was approved at the AGM held on June 21, 2023, and pursuant to which the Company issued Capitalization Shares of 495,065,027 A Shares and 100,512,375 H Shares on the basis of five (5) Capitalization Shares for every existing ten (10) Shares by way of Capitalization of Reserve on July 26, 2023 and July 27, 2023 respectively. For details, please refer to the Circular and the Poll Results Announcement.

**II. Movements in Issued Shares**

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	03759	Description	H Shares			
Balance at close of preceding month			201,024,750			
Increase / decrease (-)			100,512,375			
Balance at close of the month			301,537,125			

2. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	300759	Description	A Shares (Shenzhen Stock Exchange)			
Balance at close of preceding month			990,199,804			
Increase / decrease (-)			494,995,277			
Balance at close of the month			1,485,195,081			

### III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Class of shares issuable	Ordinary shares	Type of shares	H	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		03759					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Zero coupon convertible bonds due 2026	USD	300,000,000		0	300,000,000	0	21,098,984
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40725						
Subscription/Conversion price	HKD	110.32					
General Meeting approval date (if applicable)	23 July 2020						
2). US\$-settled zero coupon convertible bonds due 2026	RMB	1,916,000,000		0	1,916,000,000	0	23,043,544
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40733						
Subscription/Conversion price	HKD	100.97					
General Meeting approval date (if applicable)	23 July 2020						

Total C (Ordinary shares H): 0

Remarks:

Reference is made to the announcement of the Company dated July 26, 2023 in relation to the further adjustment of conversion price of convertible bonds (the "Further Adjustment Announcement"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Further Adjustment Announcement. As a result of the approval of the 2022 Profit Distribution Plan by the Shareholders at the AGM held on June 21, 2023, the conversion price of the Series 1 Bonds and Series 2 Bonds were adjusted from HK\$166.42 per H Share to HK\$110.32 per H Share, and HK\$152.32 per H Share to HK\$100.97 per H Share with effective from July 26, 2023, respectively. For details, please refer to the Further Adjustment Announcement.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)**

1. Class of shares issuable	Ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1)	No
Stock code of shares issuable (if listed on SEHK) (Note 1)					
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	2021 Restricted A Share Incentive Scheme approved and adopted by the board of directors on July 27, 2021		12 July 2021	0	773,775
2).	2022 Restricted A Share Incentive Scheme approved and adopted by the board of directors on July 28, 2022		31 May 2022	0	2,203,200
3).	2023 A Share Incentive Scheme approved and adopted by the board of directors on July 7, 2023		21 June 2023	0	1,608,900

Total D (Ordinary shares A): \_\_\_\_\_ 0

**(E). Other Movements in Issued Share** Not applicable

Total increase / decrease (-) in Ordinary shares H during the month (i.e. Total of A to E)	_____	0
Total increase / decrease (-) in Ordinary shares A during the month (i.e. Total of A to E)	_____	0

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Submitted by: Mak Po Man Cherie

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”