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FUTURE WORLD HOLDINGS LIMITED

未來世界控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

**REVISED EXPECTED TIMETABLE
IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR
EVERY ONE (1) EXISTING SHARE
HELD ON THE RECORD DATE**

Reference are made to the announcements of the Company dated 16 June 2023 and 13 July 2023 (the “**Announcements**”) in relation to, among others, the Rights Issue. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

As disclosed in the Announcements, it was expected that the circular (the “**Circular**”) in relation to the Rights Issue would be despatched on or before 3 August 2023. As additional time is required to finalise certain information in the Circular, it is expected that the Circular will be despatched on or before 10 August 2023 and the expected timetable for the Rights Issue will be revised.

REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

Set out below is the expected timetable for the proposed Rights Issue which is indicative only on the assumption that the Circular will be despatched on or before 10 August 2023 and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Expected Timetable

2023

Despatch of the circular of the Rights Issue On or before
Thursday, 10 August

Latest time for lodging transfers of the Shares to
qualify for attendance and voting at the EGM 4:30 p.m., on
Wednesday, 23 August

Register of members of the Company closes
(both days inclusive) Thursday, 24 August to
Tuesday, 29 August

Latest time for lodging proxy forms for the EGM 11:00 a.m. –
Sunday, 27 August

Record date for attendance and voting at the EGM Tuesday, 29 August

Expected date of the EGM to approve the Rights Issue 11:00 a.m.
Tuesday, 29 August

Announcement of the poll result of the EGM. Tuesday, 29 August

Register of members of the Company re-opens Wednesday, 30 August

Last day of dealings in the Shares on a cum-rights
basis relating to the Rights Issue Tuesday, 5 September

First day of dealings in the Shares on an ex-rights basis Wednesday, 6 September

Expected Timetable

2023

Latest time for lodging transfer of Shares in order to qualify for the Rights Issue	4:30 p.m., on Thursday, 7 September
Closure of Register of members of the Company to determine eligibility of the Rights Issue (both days inclusive)	Friday, 8 September to Thursday, 14 September
Record Date for determining entitlements to the Rights Issue	Thursday, 14 September
Register of members of the Company re-opens	Friday, 15 September
Despatch of Prospectus Documents (in the case of Excluded Shareholders, the Prospectus only)	Monday, 18 September
First day of dealing in nil-paid Rights Shares	Wednesday, 20 September
Latest time for splitting of the PAL	4:30 p.m., on Friday, 22 September
Last day of dealing in nil-paid Rights Shares	Wednesday, 27 September
Latest Time for Acceptance of and payment for the Rights Shares and the Excess Rights Shares	4:00 p.m. on Tuesday, 3 October
Latest time for the Rights Issue to become unconditional	4:00 p.m. on Friday, 6 October
Latest Time for Termination for the Rights Issue to become unconditional	Monday, 9 October
Announcement of results of the Rights Issue	Thursday, 12 October

Expected Timetable

2023

Despatch of certificates for fully-paid Rights Shares and
refund cheques in relation to unsuccessful applications for
wholly or partially unsuccessful excess applications or if the
Rights Issue is terminated or rescinded Friday, 13 October

Expected first day of dealings in fully-paid Rights Shares Monday, 16 October

Dates or deadlines specified in expected timetable above or in other parts of this announcement are indicative only and may be varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board
Future World Holdings Limited
Liang Jian
Chairman

Hong Kong, 3 August 2023

As at the date of this announcement, the Board comprises (i) five executive Directors, namely Mr. Liang Jian, Mr. Yu Zhenzhong, Ms. Wang Qian, Mr. Yu Qingrui and Mr. Su Wei; and (ii) four independent non-executive Directors, namely Mr. He Yi, Mr. Guo Yaoli, Ms. Xia Liping and Mr. Bong Chin Chung.