

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BC TECHNOLOGY GROUP LIMITED

BC 科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

VOLUNTARY ANNOUNCEMENT

OSL DIGITAL SECURITIES GRANTED LICENSE UPLIFT BY THE SECURITIES AND FUTURES COMMISSION ENABLING RETAIL INVESTORS TO TRADE BITCOIN AND ETHEREUM

This announcement is made by BC Technology Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

The board of directors (the “**Board**”) of the Company is pleased to announce that OSL Digital Securities Limited (“**OSL Digital Securities**”), a wholly owned subsidiary of the Company, has received an uplift to its existing license from the Securities and Futures Commission (“**SFC**”) of Hong Kong. Effective immediately, OSL Digital Securities offers retail investors the ability to register on its platform and access digital asset products, starting with the popular cryptocurrencies Bitcoin and Ethereum. This momentous development is a testament to the Group’s unwavering commitment to compliance, regulation, and excellence in the digital asset space.

This license uplift, in line with Hong Kong’s new regulatory rules, is a significant milestone not only for the Group, but for Hong Kong and the global crypto market as well. It underscores Hong Kong’s forward-thinking approach to digital asset regulation and its ambition to become a leading global hub for digital assets allowing retail users to participate in one of the fastest growing asset classes.

The Board believes that this is a significant first mover advantage, and a direct result of the Group’s strategy of putting regulation and compliance first. It demonstrates how regulation is the foundation of future growth and mainstream acceptance in the digital asset space.

As part of the commitment to investor protection, the Group will continue to implement stringent investor protection measures and maintain a high cold to hot storage ratio to ensure the security of client assets. With this development, OSL Digital Securities is now well-positioned to lead the transformation of the digital asset market. As to welcomes retail investors, the Group remains steadfast in the commitment to excellence, compliance, and regulation, setting the stage for a more robust and secure digital asset environment.

By order of the Board
BC Technology Group Limited
Lo Ken Bon
Executive Director

Hong Kong, 3 August 2023

As at the date of this announcement, the executive Directors are Mr. Lo Ken Bon, Mr. Ko Chun Shun, Johnson, Mr. Tiu Ka Chun, Gary, Mr. Madden Hugh Douglas and Mr. Chapman David James, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Chia Kee Loong, Lawrence and Mr. Tai Benedict.