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SMART GLOBE HOLDINGS LIMITED

竣球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1481)

GRANT OF EXTENSION OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT

References are made to (i) the composite document dated 30 May 2023 jointly despatched by the Offeror and the Company (the “**Composite Document**”) in relation to the Offer; (ii) the announcement dated 20 June 2023 jointly issued by the Offeror and the Company in respect of, amongst others, the close of the Offer (the “**Closing Announcement**”); (iii) the announcement of the Company dated 10 July 2023 in relation to the grant of a temporary waiver from strict compliance with the minimum public float requirement under Rules 8.08(1)(a) and 13.32(1) of the Listing Rules (the “**Waiver Announcement**”); and (iv) the announcement of the Company dated 1 August 2023 in relation to the restoration of public float and resumption of trading in the Shares (the “**Resumption Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Composite Document, the Closing Announcement, the Waiver Announcement and the Resumption Announcement.

As the Waiver Period expired on 31 July 2023 and the completion of the Placing took place on 1 August 2023, the Company has made an application to the Stock Exchange for a short extension of the Waiver Period to 1 August 2023 (the “**Extended Waiver Period**”).

On 3 August 2023, the Stock Exchange has granted the waiver from strict compliance with Rules 8.08(1)(a) and 13.32(1) of the Listing Rules to the Company for the Extended Waiver Period, subject to the disclosure of the waiver (including details and reasons) by way of publication of this announcement.

As disclosed in the Resumption Announcement, the public float of the Company has been restored upon the completion of the Placing and the Company is in compliance with the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules.

By order of the board of directors of
Smart Globe Holdings Limited
Ng Ho Lun
Chairman

Hong Kong, 3 August 2023

As at the date of this announcement, the executive Directors are Mr. NG Ho Lun, Mr. CHU Lok Fung Barry, Mr. CHEN Kun and Mr. LAM Tak Ling Derek; and the independent non-executive Directors are Dr. WU Ka Chee Davy, Mr. YIU Ho Chi Stephen and Ms. LAW Ying Wai Denise.