



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Ocumention Therapeutics (the "Company") (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 03 August 2023

I. Movements in Authorised / Registered Share Capital

| | | | | | | |
|-------------------------------------|--|----------------|-----------------|-------------------------------------|--------|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 01477 | Description | Ordinary shares | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 5,000,000,000 | USD | 0.00001 | USD | 50,000 | |
| Increase / decrease (-) | 0 | | | USD | 0 | |
| Balance at close of the month | 5,000,000,000 | USD | 0.00001 | USD | 50,000 | |

Total authorised/registered share capital at the end of the month: USD 50,000

II. Movements in Issued Shares

| | | | | | | |
|-------------------------------------|-----------------|----------------|-----------------|-------------------------|-----|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 01477 | Description | Ordinary shares | | | |
| Balance at close of preceding month | | 690,711,280 | | | | |
| Increase / decrease (-) | | 0 | | | | |
| Balance at close of the month | | 690,711,280 | | | | |

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

| 1. Class of shares issuable | | Ordinary shares | Type of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | |
|---|---|---------------------------|----------------|---|--|---|--|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 01477 | | | | | |
| Particulars of share option scheme | Number of share options outstanding at close of preceding month | Movement during the month | | Number of share options outstanding at close of the month | No. of new shares of issuer issued during the month pursuant thereto (A) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month |
| | | | | | | | |
| 1). Employee Stock Option Plan (Adopted by the Company on 23 May 2018, as amended from time to time) | 21,719,886 | Granted | 0 | 21,719,886 | 0 | 21,719,886 | 0 |
| | | Exercised | 0 | | | | |
| | | Cancelled | 0 | | | | |
| | | Lapsed | 0 | | | | |
| General Meeting approval date (if applicable) | | 23 May 2018 | | | | | |
| 2). 2021 Share Option Scheme (Adopted by the Company on 31 August 2021, as amended from time to time) | 25,877,951 | Granted | 0 | 25,742,376 | 0 | 0 | 37,342,169 |
| | | Exercised | 0 | | | | |
| | | Cancelled | 0 | | | | |
| | | Lapsed | -135,575 | | | | |
| General Meeting approval date (if applicable) | | 31 August 2021 | | | | | |

Total A (Ordinary shares): _____ 0

Total funds raised during the month from exercise of options: HKD _____ 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed

| 1. Class of shares issuable | Ordinary shares | Type of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | | |
|--|-----------------|---|---------------------------|---|-------------------------------------|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 01477 | | | | | |
| Description of Warrants | Currency | Nominal value at close of preceding month | Movement during the month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto (B) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1). 1,000,000 unlisted warrants issued on 13 August 2021 | HKD | 23,880,000 | Issued | 0 | 23,880,000 | 0 | 1,000,000 |
| | | | Exercised | 0 | | | |
| | | | Cancelled | 0 | | | |
| | | | Lapsed | 0 | | | |
| Stock code of the Warrant (if listed on SEHK) (Note 1) | | | | | | | |
| Subscription price | HKD | 23.88 | | | | | |
| Date of expiry | 13 August 2025 | | | | | | |
| General Meeting approval date (if applicable) | 29 June 2021 | | | | | | |

Total B (Ordinary shares): 0

Remarks:

On 13 August 2021, in accordance with the terms and conditions of the warrant subscription agreement dated 14 April 2021, the Company issued 1,000,000 warrants to Alimera Sciences, Inc., conferring it rights to subscribe for an aggregate of 1,000,000 warrant shares at the subscription price of HK\$23.88 per share. For details, please refer to the Company's announcements dated 14 April 2021 and 13 August 2021, respectively

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

| | | | | | | |
|--|---|----------------|---|--|---|--|
| 1. Class of shares issuable | Ordinary shares | Type of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | |
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 01477 | | | | |
| Description | | | General Meeting approval date (if applicable) | No. of new shares of issuer issued during the month pursuant thereto (D) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1). | 2021 Share Award Scheme (Adopted by the Company on 2 July 2021, as amended from time to time) | | | 0 | 0 | |

Total D (Ordinary shares): _____ 0

Remarks:

(1) Issue of 18,936,000 ordinary shares on 21 December 2021 pursuant to the 2021 Share Award Scheme adopted by the Company on 2 July 2021 and the specific mandate sought from the shareholders of the Company at the extraordinary general meeting of the Company held on 31 August 2021.

(2) Issue of 14,660,000 ordinary shares on 9 December 2022 pursuant to the 2021 Share Award Scheme adopted by the Company on 2 July 2021 and the specific mandate sought from the shareholders of the Company at the extraordinary general meeting of the Company held on 25 November 2022.

(3) On 25 November 2022, the shareholders approved the refreshment of the scheme mandate limit to 53,424,000 ordinary shares, which is applicable to all share schemes of the Company.

Number of ordinary shares to be vested at close of preceding month: 24,616,740 ordinary shares

Movement during the month: Lapsed: 135,175 ordinary shares
Vested: 1,046,508 ordinary shares

Number of ordinary shares to be vested at close of the month: 23,435,057 ordinary shares

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____ 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Lian Yong CHEN

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"