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**TRIGIANT**  
— 俊知集團 —

**Trigiant Investments Limited**

*(Incorporated in the British Virgin Islands with limited liability)*

**Trigiant Group Limited**

**俊知集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1300)**

**JOINT ANNOUNCEMENT**

**DELAY IN DESPATCH OF THE SCHEME DOCUMENT  
RELATING TO THE PROPOSAL FOR THE PRIVATISATION OF  
TRIGIANT GROUP LIMITED BY TRIGIANT INVESTMENTS LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT UNDER  
SECTION 86 OF THE COMPANIES ACT OF THE CAYMAN ISLANDS**

Reference is made to the announcement jointly issued by Trigiant Group Limited (the “**Company**”) and Trigiant Investments Limited (the “**Offeror**”) dated 29 June 2023 (the “**Joint Announcement**”) in relation to, among other things, the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act of the Cayman Islands.

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

## **Despatch of the Scheme Document**

Pursuant to Rule 8.2 of the Takeovers Code, in the case of a securities exchange offer, the Scheme Document should normally be posted within 35 days of the date of the Joint Announcement, i.e. on or before 3 August 2023, unless consent to extend such deadline is obtained from the Executive.

As disclosed in the Joint Announcement, the Proposal and the Scheme will only become effective and binding on the Company and all Scheme Shareholders if, among other Conditions being fulfilled or waived (as applicable), the Scheme is approved by the Scheme Shareholders at the Court Meeting. A court hearing is required for the Grand Court to issue its directions for convening the Court Meeting.

As (i) the court hearing date will be decided after the summons for directions and related ancillary documents are filed with the Grand Court to commence the proceedings; and (ii) more time is required to prepare and finalise certain information to be contained in the Scheme Document, including but not limited to the latest financial information of the Company and letter from the Independent Financial Adviser, an application has been made for the consent of the Executive, and the Executive has indicated that it is minded to grant its consent, for an extension of the time limit for the despatch of the Scheme Document from 3 August 2023 to 22 September 2023.

Further announcement(s) will be jointly made by the Company and the Offeror as and when appropriate.

**Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

**The Offeror and the Company remind their respective associates of the dealing restrictions under the Takeovers Code and to disclose their permitted dealing, if any, in any securities of the Company.**

By Order of the board of directors of  
**Trigiant Investments Limited**  
**Qian Lirong**  
*Director*

By Order of the Board of  
**Trigiant Group Limited**  
**Qian Chenhui**  
*Executive Director*

Hong Kong, 3 August 2023

*As at the date of this joint announcement, the sole director of the Offeror is Mr. Qian Lirong.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors in their capacity as Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the Board comprises the following members:*

*Executive Directors:*

Mr. Qian Lirong

*(Chairman and Group chief executive officer)*

Mr. Qian Chenhui

*Non-executive Director:*

Mr. Zhang Dongjie

*Independent non-executive Directors:*

Professor Jin Xiaofeng

Mr. Chan Fan Shing

Mr. Zhao Huanqi

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror in his capacity as the director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*\* For identification purpose only*