

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1905)

## ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF OF 2023

This announcement is made by Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The major financial data of the Company and its subsidiaries (together, the “**Group**”) for the six months ended June 30, 2023 as set out in this announcement are preliminary financial data prepared in accordance with the International Financial Reporting Standards, and have not been audited by an accounting firm. The final data should be those to be disclosed in the interim results announcement of the Group for the six months ended June 30, 2023. Investors are hereby reminded of the investment risks.

### I. MAJOR FINANCIAL DATA AND INDICATORS FOR THE SIX MONTHS ENDED JUNE 30, 2023 (CONSOLIDATED AND UNAUDITED)

*Currency: RMB Units: RMB in thousands*

Item	January–June In 2023	January–June In 2022	Increase or decrease (%)
Total revenue	4,285,816	4,092,190	4.7
Profit before income tax	1,112,099	1,019,889	9.0
Profit for the period	807,629	764,874	5.6
Weighted average return on net assets (%)	8.85	9.05	Decreased by 0.20 percentage points

Item	As at June 30, 2023	As at December 31, 2022	Increase or decrease (%)
Total assets	128,799,111	124,513,744	3.4
Total equity	19,462,659	18,826,664	3.4
Share capital	8,235,300	8,235,300	—

## II. DETAILS OF OPERATING RESULTS AND FINANCIAL POSITIONS

In the first half of 2023, focused on the leasing business and committed to serving the national strategy, the Group energetically explored business on industries encouraged by national industry policies such as high-end equipment manufacturing, digital economy and energy and environmental protection industries. The Group also stepped up investment in green leasing, continuously optimized the asset structure, further developed industrial financial ecosphere and kept increasing the ability to serve the real economy. For the six months ended June 30, 2023, the Group realized total revenue of RMB4,286 million; and realized profit for the period of RMB808 million, representing an increase of 5.6% as compared with the same period last year. As at June 30, 2023, total assets of the Group amounted to RMB128,799 million; and total equity of the Group amounted to RMB19,463 million, representing an increase of 3.4% as compared with the end of last year. In the first half of 2023, the main financial indicators of the Group improved steadily.

## III. RISK WARNING

The major financial data for the six months ended June 30, 2023 as set out in this announcement are preliminary financial data and may differ from those to be disclosed in the interim results announcement of the Group for the six months ended June 30, 2023, although the difference is not expected to exceed 10%. Investors are reminded of the investment risks.

By order of the Board  
**Haitong Unitrust International Financial Leasing Co., Ltd.**  
**Ding Xueqing**  
*Chairman*

Shanghai, the PRC  
August 4, 2023

*As at the date of this announcement, the Chairman and executive director of the Company is Mr. DING Xueqing; the executive director of the Company is Ms. ZHOU Jianli; the non-executive directors of the Company are Mr. ZHANG Xinjun, Ms. HA Erman, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive directors of the Company are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.*