



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: KANZHUN LIMITED (A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

Date Submitted: 04 August 2023

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	WVR ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	Yes	
Stock code	02076	Description	Class A Ordinary Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		1,800,000,000	USD	0.0001	USD	180,000
Increase / decrease (-)					USD	
Balance at close of the month		1,800,000,000	USD	0.0001	USD	180,000

2. Class of shares	WVR ordinary shares	Type of shares	B	Listed on SEHK (Note 1)	No	
Stock code	02076	Description	Class B Ordinary Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		200,000,000	USD	0.0001	USD	20,000
Increase / decrease (-)					USD	
Balance at close of the month		200,000,000	USD	0.0001	USD	20,000

Total authorised/registered share capital at the end of the month: USD 200,000

**II. Movements in Issued Shares**

1. Class of shares	WVR ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	Yes	
Stock code	02076	Description	Class A Ordinary Share			
Balance at close of preceding month			729,967,841			
Increase / decrease (-)			-122,772			
Balance at close of the month			729,845,069			

2. Class of shares	WVR ordinary shares	Type of shares	B	Listed on SEHK (Note 1)	No	
Stock code	02076	Description	Class B Ordinary Share			
Balance at close of preceding month			140,830,401			
Increase / decrease (-)			-1,200,000			
Balance at close of the month			139,630,401			

## Remarks:

As at 31 July 2023, there are 869,475,470 ordinary shares issued and outstanding, comprising of 729,845,069 Class A Ordinary Shares and 139,630,401 Class B Ordinary Shares (excluding the 20,678,034 Class A Ordinary Shares issued to the Depositary for bulk-issuance of ADSs reserved for future issuances upon the exercise or vesting of awards granted under the Share Incentive Plans).

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issuable		WVR ordinary shares		Type of shares	A		Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)				02076					
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	2020 Share Incentive Plan (Share Incentive Plan adopted in September 2020 and amended and restated in May 2021)	64,747,382	Exercised	-120,080	64,427,486	120,080	64,427,486		
			Cancelled	-199,816					
General Meeting approval date (if applicable) _____									
2).	Post-IPO Share Scheme (Share Incentive Plan adopted on 14 December, 2022 as amended from time to time)	0			0			69,821,522	
General Meeting approval date (if applicable) _____									

Total A (WVR ordinary shares A): 120,080

Total funds raised during the month from exercise of options: USD 0

#### Remarks:

The exercise of 120,080 share options was settled using the Class A Ordinary Shares issued to the Depository for bulk issuance of ADSs reserved for further issuances upon the exercise of vested awards granted under the Share Incentive Plans.

#### (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)** Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)**

1. Class of shares issuable	WVR ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		02076				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	2020 Share Incentive Plan - restricted share unit (Share Incentive Plan adopted in September 2020 and amended and restated in May 2021)			0	17,794,966	
2).	Post-IPO Share Scheme - share awards			0	16,409,466	

Total D (WVR ordinary shares A): 0

Remarks:

As of 31 July 2023,

(i) nil restricted share unit were granted under 2020 Share Incentive Plan during the month, and nil share award were granted under Post-IPO Share Scheme during the month.

(ii) nil restricted share unit granted under 2020 Share Incentive Plan were vested and settled during the month, and nil share award granted under Post-IPO Share Scheme were vested and settled during the month.

(iii) 146,930 restricted shares units granted under 2020 Share Incentive Plan were canceled during the month, and 24,498 share awards granted under Post-IPO Share Scheme were lapsed during the month.

**(E). Other Movements in Issued Share**

1. Class of shares issuable (Note 5 and 6)	WVR ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		02076				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Repurchase of shares			05 July 2023	14 December 2022	-1,442,852	
2). Other (Please specify)			05 July 2023		1,200,000	
Conversion of Class B ordinary shares to Class A ordinary shares						

2. Class of shares issuable (Note 5 and 6)	WVR ordinary shares	Type of shares	B	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		02076				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify)			05 July 2023		-1,200,000	
Conversion of Class B ordinary shares to Class A ordinary shares						

Total E (WVR ordinary shares A): -242,852

Total E (WVR ordinary shares B): -1,200,000

## Remarks:

1) The 1,442,852 Class A ordinary shares that are represented by a total of 721,426 ADSs repurchased on the Nasdaq Global Select Market on May 26, 30 and 31, 2023 were cancelled on July 5, 2023.

2) Class A: 2) & Class B: 1) Subsequent to the cancellation of the repurchased of 1,442,852 Class A ordinary shares on July 5, 2023, 1,200,000 Class B ordinary shares were converted to Class A ordinary shares on a one-to-one ratio pursuant to Rule 8A.21 of the Listing Rules.

Total increase / decrease (-) in WVR ordinary shares A during the month (i.e. Total of A to E) -122,772

Total increase / decrease (-) in WVR ordinary shares B during the month (i.e. Total of A to E)	<u>-1,200,000</u>
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**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Ko Mei Ying

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

### Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.



3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"