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XINDA INVESTMENT HOLDINGS LIMITED

鑫達投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1281)

POSITIVE PROFIT ALERT

This announcement is made by Xinda Investment Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management account of the Group for the six months ended 30 June 2023 (the “**Period**”) and the information currently available to the Group, the Group is expected to record a profit attributable to owners of the Company approximately RMB Nil to RMB3,000,000 in the Period, while there was a loss of RMB317,758,000 attributable to owners of the Company for the six months ended 30 June 2022 (the “**Corresponding Period of 2022**”).

According to the information currently available to the Board, the aforesaid positive effect on the Group was mainly attributable to: in the Corresponding Period of 2022, the Group recognized a net loss of RMB265,854,000 for the associate which accounted for using the equity method and derecognized RMB28,982,000 for the deferred tax assets, while there are no such matters during the Period.

As the Company is still in the process of preparing and finalising the results for the Period, the information contained in this announcement is only a preliminary assessment made by the Board and the Company’s management based on a preliminary review of the unaudited consolidated management account of the Group for the six months ended 30 June 2023 and the information currently available to the Group, which has not been audited nor confirmed by the auditor or the audit committee of the Company, and is subject to finalisation and adjustments. The results announcement for the Period of the Group is expected to be published in the end of August 2023.

The Shareholders and the potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Xinda Investment Holdings Limited
Wei Qiang
Chairman

Hebei, 4 August 2023

As at the date of this announcement, the executive Director is Mr. Wei Qiang, and the independent non-executive Directors are Dr. Han Qinchun, Mr. Wong Yik Chung, John and Mr. Feng Zhidong.