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恒 投 證 券
HENGTOU SECURITIES

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))

(the “**Company**”)
(**Stock Code: 01476**)

**(1) WITHDRAWAL OF ORDINARY RESOLUTIONS NO. 1.8 AND
NO. 1.9 TO BE PROPOSED AT THE
EXTRAORDINARY GENERAL MEETING
AND
(2) POSTPONEMENT OF THE EXTRAORDINARY GENERAL
MEETING AND CHANGE OF BOOK CLOSURE PERIOD**

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the Company dated 24 July 2023 in relation to the 2023 second extraordinary general meeting of the Company (the “**EGM**”) to be held at the meeting room of 11/F, China Life Centre, No. 17 Finance Street, Xicheng District, Beijing, the People's Republic of China (the “**PRC**”) at 9:00 a.m. on Thursday, 10 August 2023. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Notice.

The Board hereby announces that a Board meeting has been held on 7 August 2023 to resolve the following matters:

WITHDRAWAL OF ORDINARY RESOLUTIONS NO. 1.8 AND NO. 1.9 TO BE PROPOSED AT THE EXTRAORDINARY GENERAL MEETING

Mr. Chen Guogang (“**Mr. Chen**”), a candidate for independent non-executive Director of the fifth session of the Board, ceased to serve as a candidate for independent non-executive Director of the fifth session of the Board due to the need to focus on his personal career development with effect from 7 August 2023.

As Mr. Chen ceased to serve as a candidate for independent non-executive Director of the fifth session of the Board, the ordinary resolution No. 1.8 set out in the Notice and the form of proxy for the EGM in relation to the election of Mr. Chen as an independent non-executive Director of the fifth session of the Board is no longer applicable, and will not be put forward for consideration and approval by the Shareholders at the EGM.

Mr. Song Xin (“**Mr. Song**”), a candidate for independent non-executive Director of the fifth session of the Board, ceased to serve as a candidate for independent non-executive Director of the fifth session of the Board due to the need to focus on his personal career development with effect from 7 August 2023.

As Mr. Song ceased to serve as a candidate for independent non-executive Director of the fifth session of the Board, the ordinary resolution No. 1.9 set out in the Notice and the form of proxy for the EGM in relation to the election of Mr. Song as an independent non-executive Director of the fifth session of the Board is no longer applicable, and will not be put forward for consideration and approval by the Shareholders at the EGM.

POSTPONEMENT OF THE EXTRAORDINARY GENERAL MEETING

As Mr. Chen and Mr. Song ceased to be candidates for independent non-executive Directors of the fifth session of the Board, the number of candidates for Directors of the fifth session of the Board is seven, which falls below the number of Directors specified by the Articles of Association of the Company. In addition, the number of independent non-executive Director candidates for the fifth session of the Board also falls below the number required under Rule 3.10(1) of the Listing Rules. Time is required by the Board to identify suitable candidates to fill the vacancies of Mr. Chen and Mr. Song who have ceased to serve as candidates for independent non-executive Directors of the fifth session of the Board, the Board shall supplement the proposal to the EGM for consideration after the new candidates for independent non-executive Director have been identified. Accordingly, the Board announces the postponement of the EGM, details of the new date and time for convening the EGM and other related matters will be separately published by the Company in a supplementary notice of the EGM and a supplementary circular in due course. The EGM is expected to be held no later than 30 September 2023.

CHANGE OF BOOK CLOSURE PERIOD

In view of the postponement of the EGM, book closure period (during which period no transfer of Shares will be effected) will also be changed. The register of members of the Company will not be closed from Monday, 7 August 2023 to Thursday, 10 August 2023 (both days inclusive). The newly determined book closure period and the newly determined date of convening the EGM will be announced in due course.

By order of the Board
Zhu Yanhui
Chairman

Beijing, the PRC
7 August 2023

As at the date of this announcement, the Board comprises Mr. Zhu Yanhui and Mr. Wu Yigang as executive Directors; Mr. Yu Lei, Mr. Wang Linjing, Ms. Yu Lei and Mr. Li Ye as non-executive Directors; Dr. Lam Sek Kong, Mr. Xie Deren and Mr. Dai Genyou as independent non-executive Directors.