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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$400,000,000 5.75 per cent. Guaranteed Notes due 2027 (the “Notes”)

(Stock Code: 5826)

issued under the US\$4,000,000,000 Medium Term Note Programme (the “Programme”)

by

China Cinda (2020) I Management Limited

(a BVI business company incorporated with limited liability in the British Virgin Islands)

(the “Issuer”)

unconditionally and irrevocably guaranteed by



China Cinda (HK) Holdings Company Limited

中國信達(香港)控股有限公司

(incorporated with limited liability in Hong Kong)

(the “Guarantor”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

ABC International	Bank of China	Bank of Communications	BofA Securities	China CITIC Bank International	China Construction Bank
	China Galaxy International	Cinda International	CITIC Securities	Standard Chartered Bank	

Joint Bookrunners and Joint Lead Managers

China Minsheng Banking Corp., Ltd., Hong Kong Branch	CNCB Capital	Crédit Agricole CIB	DBS Bank Ltd.	GF Securities	Haitong International
HSBC	Industrial Bank Co., Ltd. Hong Kong Branch	Nanyang Commercial Bank	SMBC Nikko	The Bank of East Asia, Limited	Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 28 July 2023 and the pricing supplement relating to the issue of the Notes dated 31 July 2023. The listing of and dealing in the Notes is expected to become effective on 8 August 2023.

Hong Kong, 7 August 2023

As at the date of this announcement, the directors of the Issuer are Mr. HUANG Qiang and Ms. CAO Yabing.

As at the date of this announcement, the directors of the Guarantor are Mr. LIANG Senlin, Mr. HUANG Qiang, Mr. REN Li, Mr. SHEN Hongpu and Ms. WANG Jianli.