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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Payment of Principal and Interest and Delisting in respect of the Second Tranche Corporate Bonds on the Shanghai Stock Exchange” which has been published by China Everbright Water Limited (the “**Company**”) on the website of Singapore Exchange Securities Trading Limited on 7 August 2023.

By Order of the Board

China Everbright Water Limited

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Hong Kong, 7 August 2023

As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No.: 34074)

PAYMENT OF PRINCIPAL AND INTEREST AND DELISTING IN RESPECT OF THE SECOND TRANCHE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the second tranche of RMB-denominated corporate bonds (“**Corporate Bonds**”), which comprises two different types of Corporate Bonds (also known as 中國光大水務有限公司2018年公開發行公司債券(第一期)(品種一) and 中國光大水務有限公司2018年公開發行公司債券(第一期)(品種二)), amounting to an aggregate principal amount of RMB800,000,000 to qualified investors in mainland China (the “**Second Tranche Corporate Bonds**”) on 16 August 2018 and the listing of the Second Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 3 September 2018, of which an aggregate amount of RMB787,850,000 remains outstanding.

2. PAYMENT OF PRINCIPAL AND INTEREST

The Board wishes to announce that the Company will on 16 August 2023 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay:

- (i) the principal of the Second Tranche Corporate Bonds, being RMB787,850,000; and
- (ii) interest on the Second Tranche Corporate Bonds for the period from 16 August 2022 to 15 August 2023 (both dates inclusive), being the last interest payment under the Second Tranche Corporate Bonds,

(collectively, the “**Payment**”).

The interest for the Second Tranche Corporate Bonds is payable by way of simple interest for the period from 16 August 2022 to 15 August 2023 (both dates inclusive) at a rate of 3.20 per cent. per annum.

3. DELISTING

The Second Tranche Corporate Bonds will be delisted from the SSE on 16 August 2023 following the Payment (the “**Delisting**”).

4. FURTHER INFORMATION

The Company has today released on the website of the SSE at <http://www.sse.com.cn/> an announcement containing further information on the Payment and the Delisting.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 7 August 2023