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## **Acme International Holdings Limited**

**益美國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1870)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Acme International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 (the “**Management Accounts**”) and other information currently available to the management of the Group, the Group is expected to achieve a net profit of not less than HK\$8.5 million for the six months ended 30 June 2023 (the “**Period**”), representing a turnaround from loss to profit as compared to a net loss of approximately HK\$61.9 million for the corresponding period ended 30 June 2022 (the “**Previous Period**”).

The Board believes such turnaround for the Period as compared to the Previous Period was mainly attributable to:

- (i) the façade works business of the Group (the “**Façade Works Business**”) recorded a segment loss of approximately HK\$66.3 million for the Previous Period, and the Group no longer has a significant segment loss in the Period as the Group discontinued the Façade Works Business during the year ended 31 December 2022. For the detail of the discontinuation of the Façade Works Business, please refer to the announcement of the Company dated 27 November 2022 and the annual report of the Company for the year ended 31 December 2022 dated 30 March 2023; and

- (ii) in the Previous Period, the Group recorded share-based payment expenses of approximately HK\$10.0 million, of which approximately HK\$6.6 million was charged in continuing operations and approximately HK\$3.4 million was charged in discontinuing operation, as an acceleration of vesting in accordance with the relevant accounting standards due to the cancellation of pre-IPO share options, and the Group has no such expenses to be recorded in the Period.

As at the date of this announcement, the Company is in the course of preparing and finalising the interim results of the Group for the Period. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available including the Management Accounts, which has not been reviewed by the Company's independent auditors or the audit committee of the Company and is therefore subject to adjustments. Further details of the Company's performance will be disclosed in the interim results of the Company for the Period which are expected to be approved by the Board and published on or before 31 August 2023.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Acme International Holdings Limited**  
**Kwan Kam Tim**  
*Chairman and Executive Director*

Hong Kong, 7 August 2023

*As at the date of this announcement, the Board comprises seven members, of which Mr. Kwan Kam Tim, Mr. Yip Wing Shing, Mr. Gao Shufang and Ms. Leung Ng Mui May are the executive Directors; and Prof. Hons. Lau Chi Pang, BBS, J.P., Mr. Chin Wai Keung Richard and Prof. Mo Lai Lan are the independent non-executive Directors.*