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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

US\$300,000,000 2.00 per cent. Guaranteed Bonds due 2024

(Stock Code: 40591)

ESTABLISHMENT OF EURO-COMMERCIAL PAPER PROGRAMME

This announcement is made by China Industrial Securities International Financial Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

The Board is pleased to announce that on 7 August 2023, the Company has established the Programme under which it may offer and issue Notes in tranches of an aggregate principal amount of up to HK\$5,000,000,000 (or its equivalent in other currencies) to professional investors (as defined under the SFO) as described in the information memorandum dated 7 August 2023. The Notes will have tenors of not more than 364 days. Under the Programme, the Company may from time to time issue the Notes, which may be denominated in any currency subject to compliance with all relevant laws, regulations and directives. There will be no public offering of the Notes in Hong Kong, the United States or any other jurisdiction.

The Company has appointed CISI Brokerage as the Arranger and the Dealer under the Programme.

Listing

The Notes will not be listed on any stock exchange.

PROPOSED USE OF NET PROCEEDS

The Company currently intends to use the net proceeds from the issue of each tranche of the Notes under the Programme for working capital and general corporate purposes.

BENEFITS OF ESTABLISHING THE PROGRAMME

The Board considers that the Programme provides a platform to enhance its flexibility and efficiency for future funding or capital management. It is designed to allow Notes to be drawn down from time to time and currently, the Company has no intention to draw down the entire amount of the Programme. The principal amount and timing of drawdown(s) of Notes under the Programme are dependent on several factors, including but not limited to, market conditions and the funding needs of the Company.

GENERAL

As the Company may or may not proceed with drawdown(s) under the Programme, the timing of the drawdown(s) (if any) is uncertain as it depends on market conditions and the funding needs of the Company, and the terms of each drawdown may vary, Shareholders and prospective investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“Arranger”	CISI Brokerage, acting as the arranger for the Programme
“Board”	the board of Directors
“CISI Brokerage”	China Industrial Securities International Brokerage Limited, a wholly-owned subsidiary of the Company
“Company”	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed on the Stock Exchange
“Dealer”	CISI Brokerage, acting as the dealer for the Programme
“Director(s)”	director(s) of the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong
“Notes”	notes that may be offered and issued by the Company to professional investors (as defined under the SFO) under the Programme

“PRC”	the People’s Republic of China
“Programme”	HK\$5,000,000,000 euro-commercial paper note programme established by the Company on 7 August 2023
“SFO”	Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), as amended from time to time
“Shareholders”	the shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“U.S.” or “United States”	the United States of America, its territories and possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the United States Securities Act of 1933, as amended from time to time

By Order of the Board
China Industrial Securities International Financial Group Limited
Hu Pingsheng
Chairman

Hong Kong, 7 August 2023

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), two executive Directors, namely Mr. Cai Junzheng and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.