

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



RENHENG ENTERPRISE HOLDINGS LIMITED

仁恒實業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3628)

POSITIVE PROFIT ALERT

This announcement is made by RENHENG Enterprise Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 (the “**Relevant Period**”), the Group is expected to record a profit after tax of the range from approximately HK\$0.6 million to approximately HK\$1.0 million for the Relevant Period, as compared to a loss after tax of approximately HK\$2.0 million for the six months ended 30 June 2022 (the “**Corresponding Period**”).

The Board believes that the primary reason for the abovementioned expected increase in profit was mainly attributable to an increase in revenue which was offset by the increase in selling and distribution expenses and administrative expenses. The expected increase in the Group’s revenue is attributable to the Group’s revenue contributed by the construction contracts of casing and flavouring system, which is expected to increase by not less than 70% for the Relevant Period compared to that of the Corresponding Period which increase is primarily because of the lifting of the travel restrictions that have led to the completed installations and acceptance check of the abovementioned products.

The Board wishes to emphasise that as the Company is still in the process of finalising the Group's interim results for the Relevant Period, the information contained in this announcement is only a preliminary assessment made by the management of the Company based on the unaudited consolidated management accounts of the Group for the Relevant Period. Such information has not been audited or reviewed by the independent auditors of the Company. As such, the final results for the Relevant Period may be different from what is disclosed in this announcement.

Details of the financial results and performance of the Group for the Relevant Period will be disclosed in the interim results announcement of the Company, which is expected to be published by the end of August 2023.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
RENHENG Enterprise Holdings Limited
Liu Li
Chairman and Chief Executive Officer

Hong Kong, 7 August 2023

As at the date of this announcement, the Board comprises Ms. Liu Li and Mr. Xu Jiagui as executive Directors and Dr. Lam, Lee G., Mr. Wu Wei and Mr. Lam Chi Wing as the independent non-executive Directors.