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光大證券股份有限公司

Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

**ANNOUNCEMENT
POLL RESULTS OF
THE 2023 FIRST EXTRAORDINARY GENERAL MEETING**

The Board hereby announces the resolution proposed at the EGM held on Tuesday, August 8, 2023 has been duly approved.

The board of directors (the “**Board**”) of Everbright Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2023 first extraordinary general meeting of the Company (the “**EGM**”) held at Jing’an International Plaza, No. 1508 Xinzha Road, Jing’an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, August 8, 2023.

Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meaning as those defined in the notice (the “**Notice**”) and the circular (the “**Circular**”) of the EGM of the Company dated July 20, 2023.

1. CONVENING AND ATTENDANCE OF THE EGM

The EGM was convened by the Board and chaired by Mr. Zhao Ling, the chairman of the Board. The Company currently has 11 directors and 8 supervisors. All the directors and supervisors attended the EGM. Ms. Zhu Qin, the vice president, chief compliance officer, chief risk officer and secretary to the Board, presented at the EGM; and 2 other senior management of the Company attended the EGM. The representatives of the PRC legal counsel of the Company and the relevant personnel of Computershare Hong Kong Investor Services Limited also attended the EGM.

No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of the EGM, there were a total of 4,610,787,639 Shares of the Company in issue (including 3,906,698,839 A Shares and 704,088,800 H Shares), which was the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM. There was no restriction on any Shareholders casting votes on the resolution proposed at the EGM. None of the Shareholders, who was entitled to attend, was required to vote against or abstain from voting in respect of the resolution proposed at the EGM.

1.	Number of Shareholders and proxies attending the meeting	20
	Including: Number of A Shareholders	19
	Number of H Shareholders	1
2.	Total number of Shares with voting rights held by Shareholders attending the meeting (shares)	2,171,507,782
	Including: Total number of Shares held by A Shareholders	2,155,842,284
	Total number of Shares held by H Shareholders	15,665,498
3.	Percentage of the number of Shares with voting rights held by Shareholders attending the meeting to the total number of Shares with voting rights of the Company (%)	47.096244
	Including: Percentage of Shares held by A Shareholders to the total number of Shares (%)	46.756486
	Percentage of Shares held by H Shareholders to the total number of Shares (%)	0.339758

The EGM was duly convened and held in compliance with the relevant requirements of the Company Law of the People's Republic of China (the "**Company Law**"), relevant laws and regulations, the listing rules of the jurisdictions where the Company is listed and the Articles of Association. The voting at the EGM was conducted through both on-site voting and online voting (for A Shareholders of the Company only) and the voting methods were in compliance with the relevant requirements of laws and regulations and the Articles of Association.

2. POLL RESULTS OF THE EGM

The poll results of the resolution proposed at the EGM are as follows:

ORDINARY RESOLUTION			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution on the re-appointment of external auditors for the year of 2023.	A Shares	2,153,822,918	99.906331	2,019,366	0.093669	0	0.000000
		H Shares	13,467,552	85.969511	2,197,946	14.030489	0	0.000000
		Total	2,167,290,470	99.805789	4,217,312	0.194211	0	0.000000
As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								

The scrutineers of the EGM were the Shareholders' representatives of the Company, the supervisors' representatives of the Company, the representatives of King & Wood Mallesons, the PRC legal counsel of the Company, and the representatives of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar.

For details of the above resolution, please refer to the Notice and the Circular.

3. TESTIMONY OF LEGAL COUNSEL

King & Wood Mallesons, the PRC legal counsel of the Company, witnessed the EGM, and in their opinion, the procedures of convening and holding the EGM have complied with the requirements of the relevant laws such as the Company Law, the Securities Law of the People's Republic of China, administrative regulations, the Rules for Shareholders' General Meetings of Listed Companies and the Articles of Association. The eligibility of the persons attending the EGM and the convener are legal and valid, and the voting procedures and the poll results of the EGM are also legal and valid.

By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
August 8, 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Mr. Song Bingfang (Non-executive Director), Mr. Yin Yanwu (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Xie Song (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).