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Haina Intelligent Equipment International Holdings Limited

海納智能裝備國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1645)

PROFIT WARNING

This announcement is made by Haina Intelligent Equipment International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on a preliminary review of unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 and the information currently available to the Board, the Group is expected to record a net loss of not more than RMB17.0 million for the six months ended 30 June 2023 as compared with the net loss of approximately RMB4.4 million for the six months ended 30 June 2022.

The Board is of the view that the expected loss is mainly due to (i) a decrease in revenue from sales of adult diaper machines and baby diaper machines caused by delayed delivery of some orders from 2022 to 2023 and additional time required for modifying the design of machines in order to meet timely market demand from customers; and (ii) a decrease in the Group’s gross profit margin for the six months ended 30 June 2023 compared to the same period last year, primarily caused by general increase in labour cost and increase in price of parts imported from overseas as a result of previous restrictions in customs policy. However, benefiting from the stabilization of the epidemic and the gradual relaxation of epidemic restrictions in 2023, the number of overseas orders of the Group increased in the first half of 2023. For the six months ended 30 June 2023, the total order value increased significantly by approximately RMB140 million compared with the same period of the previous year. In view of the sharp increase in domestic market demand in the first half of 2023, the Board remains cautiously optimistic about the Group’s business prospects.

The information contained in this announcement is only based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 and the information currently available to the Board, which are subject to finalisation and have not been confirmed or reviewed by the Company’s auditor or audit committee. Therefore, the actual consolidated results of the Group for the six months ended 30 June 2023, which are expected to be released in August 2023, may differ from the information contained in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Haina Intelligent Equipment International Holdings Limited
Hong Yiyuan
Chairman, Executive Director and Chief Executive Officer

Hong Kong, 8 August, 2023

As at the date of this announcement, the Board comprises Mr. Hong Yiyuan, Mr. Zhang Zhixiong, Mr. Su Chengya and Mr. He Ziping as executive Directors, Mr. Chang Chi Hsung as non-executive Director, and Mr. Chan Ming Kit, Dr. Wang Fengxiang and Ms. Chan Man Yi as independent non-executive Directors.