

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



海伦堡
HELENBERGH

Helenbergh China Holdings Limited

海倫堡中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

INFORMATION IN RELATION TO 11.0% SENIOR NOTES DUE 2023 (ISIN: XS2376908344) (THE “NOTES”, STOCK CODE: 40877)

This announcement is made by Helenbergh China Holdings Limited (the “**Company**”) pursuant to Rule 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On July 7, 2023, each of the Company and two wholly-owned subsidiaries of the Company (namely Broad Pleasant Limited and Key Advantage Global Limited, the “**Relevant Subsidiaries**”) received a winding-up petition (collectively the “**Petitions**”) filed by CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED (中國建設銀行(亞洲)股份有限公司) (the “**Petitioner**”), as trustee of the Company’s 11.0% senior notes due March 2023 (ISIN: XS2297841962) (“**2023 March Notes**”), which, to the best of knowledge and belief of the Company, represents few noteholders of the March 2023 Notes, at the High Court of Hong Kong Special Administrative Region (the “**High Court**”), in connection with the outstanding principal amount of US\$54.6 million and accrued interest thereon.

The 2023 March Notes has been specifically excluded from the relevant event of default provisions under the terms of the Notes. The presentation of the Petitions will not give rise to an event of default under the terms of the Notes.

The Company is of the view that the Petitions do not represent the interests of other stakeholders. The Company will oppose the Petitions vigorously, seek legal advice and take all necessary actions to protect its legal rights. The filing of the Petitions by the Petitioner does not imply any consequential winding-up of the Company. As at the date of this announcement, no winding-up order was issued by the High Court in relation to the Company or the Relevant Subsidiaries.

Trading of the Notes on the Stock Exchange has been suspended with effect from 9:00 a.m. on November 8, 2022 and will remain suspended until further notice. The Company will keep holders of the Notes updated by way of further announcement(s) as and when appropriate.

Noteholders of the Company and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By Order of the Board
Helenbergh China Holdings Limited
HUANG Chiheng
Executive Director

August 8, 2023

As of the date of this announcement, the executive Directors are Mr. HUANG Chiheng, Mr. WANG Meng and Ms. YE Jun.