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PARTIAL REDEMPTION AND CANCELLATION OF BONDS

China Shenhua Overseas Capital Company Limited
(incorporated in the British Virgin Islands with limited liability)

US\$500,000,000 3.875% Bonds due 2025 (Stock Code: 5863)
(the “**Bonds**”)

unconditionally and irrevocably guaranteed by
Shenhua Hong Kong Limited
(incorporated with limited liability in Hong Kong)

**with the benefit of a Keepwell, Liquidity Support and Equity Interest
Purchase Covenant Deed provided by**



中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 01088)

This announcement is made by the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (the “**Company**”) and China Shenhua Overseas Capital Company Limited (the “**Overseas Capital Company**”), an indirect wholly-owned subsidiary of the Company, pursuant to Rule 37.48 (a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 14 January 2015 in relation to, among others, the US\$500,000,000 3.875% Bonds due 2025 issued by Overseas Capital Company and the notice of listing of the Bonds on the Stock Exchange dated 20 January 2015.

The Company hereby announces that as at the date of this announcement, the Overseas Capital Company has redeemed the Bonds with an aggregate principal amount of US\$86,674,000 representing 17.33% of the initial principal amount of the Bonds, and the cancellation has been completed.

As at the date of this announcement, there is also an aggregate principal amount of US\$413,326,000 of the Bonds outstanding, representing 82.67% of the initial principal amount of the Bonds.

Further announcement(s) will be made by the Company and the Overseas Capital Company to update the holders of the Bonds as and when appropriate in accordance with the Listing Rules.

The Overseas Capital Company may or may not purchase further Bonds in the future. Holders of the Bonds and potential investors should note that there is no assurance from the Overseas Capital Company on the timing, amount or price of any purchase of the Bonds or whether the Overseas Capital Company will make any further purchase at all. Holders of the Bonds and potential investors should therefore exercise caution when dealing in the Bonds.

Beijing, 10 August 2023

As at the date of this announcement, the directors of China Shenhua Overseas Capital Company Limited are Ms. Yu Yanling and Ms. Gao Qi.

As at the date of this announcement, the director of Shenhua Hong Kong Limited is Ms. Gao Qi.

As at the date of this announcement, the Board of the Company comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.