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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

PROFIT WARNING

This announcement is made by China Development Bank International Investment Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the investment portfolio of the Company together with its subsidiaries (the “**Group**”) as of 30 June 2023, the Group is expected to record a loss attributable to owners of the Company of not more than approximately HK\$48.15 million for the six months ended 30 June 2023, as compared to the loss attributable to owners of the Company of approximately HK\$353.13 million for the same period in 2022. Such expected loss is primarily attributable to a recognition of net valuation losses in fair value of financial assets at fair value through profit or loss. Due to the Company’s business nature as an investment company, it is not uncommon for the Company’s investments to record significant fair value changes under different market conditions. These changes could be temporary, and do not necessarily represent the final outcome of the relevant investments when they are disposed of or matured. The Company will continue to seek good investment opportunities and the Board is confident that the Company will be able to achieve long-term sustainable returns for its Shareholders.

The Company is in the process of finalizing the unaudited interim results of the Group for the six months ended 30 June 2023. The information contained in this announcement is only a preliminary assessment based on the information currently available and is not based on any figures or information which has been audited or reviewed by the Company’s auditor. Please refer to the Company’s interim results announcement to be published in August 2023 for further details of the Group’s financial results and performance.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

By Order of the Board
China Development Bank International Investment Limited
LU Yanpo
Chairman

Hong Kong, 10 August 2023

As at the date of this announcement, the Board is comprised of Mr LU Yanpo as Non-executive Director; and Mr SIN Yui Man, Dr FAN Ren Da, Anthony and Mr CHEUNG Ngai Lam as Independent Non-executive Directors.