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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

PROPOSED AMENDMENTS TO THE EXISTING BYE-LAWS AND ADOPTION OF THE NEW BYE-LAWS

This announcement is made by DINGYI GROUP INVESTMENT LIMITED (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to the proposed amendments to the Bye-laws of the Company (the “**Bye-laws**”) and adoption of the new Bye-laws.

On 1 January 2022, the Listing Rules were amended by the Stock Exchange, among others, adopting a set of core standards for shareholder protections for issuers as set out in Appendix 3 to the Listing Rules (the “**Core Shareholder Protection Standards**”). The board (the “**Board**”) of directors of the Company (the “**Director(s)**”) proposes to make certain amendments to the existing Bye-laws to (i) conform to the Core Shareholder Protection Standards and the laws of Bermuda; (ii) provide flexibility to the Company to convene and hold general meetings in the form of hybrid general meetings or exclusively electronic general meetings; and (iii) incorporate certain consequential or housekeeping changes. The Board also proposes to adopt the new Bye-laws in substitution for, and to the exclusion of, the existing Bye-laws.

The proposed amendments to the existing Bye-laws and adoption of the new Bye-laws shall be subject to the passing of a special resolution by the shareholders of the Company at the forthcoming annual general meeting of the Company (the “**AGM**”). A circular containing, among others, full particulars of the proposed amendments to the existing Bye-laws and adoption of the new Bye-laws, together with a notice of the AGM will be despatched to the Company’s shareholders in due course.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
SU Xiaonong
Acting Chairman and Chief Executive Officer

Hong Kong, 10 August 2023

As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Acting Chairman and Chief Executive Officer), Mr. WANG Xiaohua and Mr. Ho Cheong Hang Edmond as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.