

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by Country Garden Holdings Company Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Please refer to the document attached for the Announcement of Country Garden Holdings Company Limited on Suspension of Trading in Corporate Bonds (bond code: 135797.SH) published by the Company on the website of the Shanghai Stock Exchange of the People’s Republic of China (“**SSE**”) in relation to its domestic bonds.

In addition, please also refer to the documents attached published by the subsidiaries of the Company, Country Garden Real Estate Group Co., Ltd. (碧桂園地產集團有限公司) and Guangdong Giant Leap Construction Co., Ltd. (廣東騰越建築工程有限公司), on the website of the SSE or the website of the Shenzhen Stock Exchange of the People’s Republic of China in relation to their respective domestic bonds:

1. Announcement of Country Garden Real Estate Group Co., Ltd. on Suspension of Trading in Corporate Bonds (bond codes: 163015.SH, 175214.SH and 175366.SH);
2. Announcement of Country Garden Real Estate Group Co., Ltd. on Suspension of Trading in Corporate Bonds (bond codes: 149407.SZ, 149509.SZ, 149632.SZ, 149748.SZ, 148152.SZ and 148153.SZ); and
3. Announcement of Guangdong Giant Leap Construction Co., Ltd. on Suspension of Trading in Corporate Bonds (bond code: 136780.SH).

The posting of the documents on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Foshan, Guangdong Province, the PRC, 13 August 2023

As of the date of this announcement, the executive directors of the Company are Ms. YANG Huiyan (Chairman), Mr. MO Bin (President), Ms. YANG Ziying, Dr. CHENG Guangyu, Ms. WU Bijun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung and Mr. TO Yau Kwok.

Bond code: 135797.SH

Bond abbreviation: 16 Bi Yuan 05

COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

ANNOUNCEMENT ON SUSPENSION OF TRADING IN CORPORATE BONDS

All directors and personnel assuming equal responsibilities of the Company warrant that there is no false information, misleading statements or material omissions contained in this announcement, and accept corresponding liability for the truthfulness, accuracy and completeness of the contents of this announcement.

I. Matters on Suspension of Corporate Bonds

Country Garden Holdings Company Limited (hereinafter referred to as the “Company”, together with its subsidiaries, the “Group”) recently proposed to convene a bondholders meeting in respect of the matters on redemption arrangement for corporate bonds. In order to ensure fair information disclosure and protect the interests of the broad investors, the Company applied, in accordance with relevant requirements under the Rules Governing the Listing of Non-public Issued Corporate Bonds on the Shanghai Stock Exchange (《上海证券交易所非公开发行公司债券挂牌规则》), that the trading of the 2016 Non-public Corporate Bonds (Tranche IV) (Series II) of Country Garden Holdings Company Limited (bond abbreviation: 16 Bi Yuan 05; bond code: 135797.SH), will be suspended from the opening of market on 14 August 2023, the resumption time will be determined separately.

During the suspension, the Company will perform information disclosure obligations in strict accordance with the requirements of relevant laws and regulations, and will apply for resumption of corporate bonds in a timely manner after relevant

matters are determined. The investors are advised to pay attention to investment risks.

II. Subsequent Work Arrangements for the Company

On 10 August 2023, the Company disclosed the announcement on 2023 Half-year Profit Warning. Despite the difficult situation in the industry, the Company has always resolutely and earnestly fulfilled its own responsibilities by coordinating resources of parties concerned, and endeavored efforts to ensure delivery and operation. Subsequently, the Company will keep implementing steadily various operating strategies and risk mitigation measures to maintain sustainable and healthy development of the Company and safeguard the legitimate rights and interests of investors. Firstly, the Company will spare no effort to ensure delivery. This is the safety bottom line of the property market, the most important corporate responsibility of the Company, and the goal with high consensus among all employees. The Company will effectively ensure the operation of projects nationwide and complete the tasks of property delivery by implementing its main responsibilities, utilizing funds according to their specific purposes and strictly controlling pre-sale monitoring funds etc., so as to fulfill its commitment to property owners. Secondly, the Company will actively resolve phased liquidity pressure. The Company will communicate with all stakeholders and consider adopting various debt management measures to safeguard the Company's long-term development in the future, so as to preserve value for all stakeholders and safeguard their interests. Thirdly, the Company will ensure orderly operation. At present, the Group has sufficient net assets and abundant land reserves. As of the end of 2022, the Group's net assets amounted to approximately RMB309.6 billion and total saleable resources amounted to approximately RMB1,208.3 billion (of which the saleable resources acquired amounted to approximately RMB955.5 billion). The Company will make its best efforts in sales, strive to revitalize under-performing assets such as hotels, office buildings and shops, while strengthen internal control, further streamline its organization, reduce administrative and management expenses, improve operating efficiency, and better protect the interests of suppliers, partners and other stakeholders. Fourthly, the Company will strengthen its organization and leadership during the special period. In

order to better cope with the prevailing difficulties, the Company has set up a special task force headed by the Chairman of the Board, and established an operation mechanism for coordination and efficient decision-making, so as to vigorously advance and overcome the difficulties.

The Company will conduct full communication with bondholders and conscientiously perform information disclosure obligations in strict accordance with the requirements of relevant laws and regulations.

Again, the Company expresses gratitude to all investors for their continued care and assistance. The Company will practice our mission and assume our responsibilities with practical actions and live up to the trust and entrustment of all sectors of the society.

Announcement is hereby made.

(No body text below)

(No body text on this page. It is a stamped page for Country Garden Holdings Company Limited's Announcement on Suspension of Trading in Corporate Bonds)

Country Garden Holdings Company Limited

12 August 2023

Bond code: 163015.SH

Bond abbreviation: 19 Bi Di 03

Bond code: 175214.SH

Bond abbreviation: 20 Bi Di 03

Bond code: 175366.SH

Bond abbreviation: 20 Bi Di 04

COUNTRY GARDEN REAL ESTATE GROUP CO., LTD.

碧桂園地產集團有限公司

ANNOUNCEMENT ON SUSPENSION OF TRADING IN CORPORATE BONDS

All directors and personnel assuming equal responsibilities of the Company warrant that there is no false information, misleading statements or material omissions contained in this announcement, and accept corresponding liability for the truthfulness, accuracy and completeness of the contents of this announcement.

I. Matters on Suspension of Corporate Bonds

Country Garden Real Estate Group Co., Ltd. (hereinafter referred to as the “Company”) recently proposed to convene a bondholders meeting in respect of the matters on redemption arrangement for corporate bonds. In order to ensure fair information disclosure and protect the interests of the broad investors, the Company applied, in accordance with relevant requirements under the Rules Governing the Listing of Corporate Bonds on the Shanghai Stock Exchange (2022 Revision), that the trading of 2019 Publicly Issued Corporate Bonds (Tranche III) of Country Garden Real Estate Group Co., Ltd. (bond abbreviation: 19 Bi Di 03; bond code: 163015.SH), 2020 Corporate Bonds (Tranche III) Publicly Issued to Qualified Investors of Country Garden Real Estate Group Co., Ltd. (bond abbreviation: 20 Bi Di 03; bond code: 175214.SH) and the 2020 Corporate Bonds (Tranche IV) Publicly Issued to Qualified Investors of Country Garden Real Estate Group Co., Ltd. (bond abbreviation: 20 Bi Di 04; bond code: 175366.SH), would be suspended from the opening of market on 14 August 2023, the resumption time will be determined separately.

During the suspension, the Company will perform information disclosure obligations in strict accordance with the requirements of relevant laws and regulations, and will apply for resumption of corporate bonds in a timely manner after relevant matters are determined. The investors are advised to pay attention to investment risks.

II. Subsequent Work Arrangements for the Company and the Controlling Shareholder

On 10 August 2023, the Company disclosed the announcement of Country Garden Real Estate Group Co., Ltd. on the 2023 Half-year Profit Warning of the Controlling Shareholder. Despite the difficult situation in the industry, the Company and the controlling shareholder, Country Garden Holdings Company Limited (hereinafter referred to as the “Holding Company”, together with its subsidiaries, the “Group”), have always resolutely and earnestly fulfilled its own responsibilities by coordinating resources of parties concerned, and endeavored efforts to ensure delivery and operation. Subsequently, the Company will also keep implementing steadily various operating strategies and risk mitigation measures to maintain sustainable and healthy development of the Company and safeguard the legitimate rights and interests of investors. Firstly, the Holding Company will spare no effort to ensure delivery. This is the safety bottom line of the property market, the most important corporate responsibility of the Holding Company, and the goal with high consensus among all employees. The Holding Company will effectively ensure the operation of projects nationwide and complete the tasks of property delivery by implementing its main responsibilities, utilizing funds according to their specific purposes and strictly controlling pre-sale monitoring funds etc., so as to fulfill its commitment to property owners. Secondly, the Holding Company will actively resolve phased liquidity pressure. The Holding Company will communicate with all stakeholders and consider adopting various debt management measures to safeguard the Holding Company’s long-term development in the future, so as to preserve value for all stakeholders and safeguard their interests. Thirdly, the Holding Company will ensure orderly operation. At present, the Group has sufficient net assets and abundant land reserves. As of the

end of 2022, the Group's net assets amounted to approximately RMB309.6 billion and total saleable resources amounted to approximately RMB1,208.3 billion (of which the saleable resources acquired amounted to approximately RMB955.5 billion). The Holding Company will make its best efforts in sales, strive to revitalize under-performing assets such as hotels, office buildings and shops, while strengthen internal control, further streamline its organization, reduce administrative and management expenses, improve operating efficiency, and better protect the interests of suppliers, partners and other stakeholders. Fourthly, the Holding Company will strengthen its organization and leadership during the special period. In order to better cope with the prevailing difficulties, the Holding Company has set up a special task force headed by the Chairman of the Board, and established an operation mechanism for coordination and efficient decision-making, so as to vigorously advance and overcome the difficulties.

The Company will conduct full communication with bondholders and conscientiously perform information disclosure obligations in strict accordance with the requirements of relevant laws and regulations.

Again, the Company expresses gratitude to all investors for their continued care and assistance. The Company will practice our mission and assume our responsibilities with practical actions and live up to the trust and entrustment of all sectors of the society.

Announcement is hereby made.

(No body text below)

(No body text on this page. It is a stamped page for Country Garden Real Estate Group Co., Ltd.'s Announcement on Suspension of Trading in Corporate Bonds)

Country Garden Real Estate Group Co., Ltd.

12 August 2023

Bond code: 149407.SZ	Bond abbreviation: 21 Bi Di 01
Bond code: 149509.SZ	Bond abbreviation: 21 Bi Di 02
Bond code: 149632.SZ	Bond abbreviation: 21 Bi Di 03
Bond code: 149748.SZ	Bond abbreviation: 21 Bi Di 04
Bond code: 148152.SZ	Bond abbreviation: 22 Bi Di 02
Bond code: 148153.SZ	Bond abbreviation: 22 Bi Di 03

COUNTRY GARDEN REAL ESTATE GROUP CO., LTD.

碧桂園地產集團有限公司

ANNOUNCEMENT ON SUSPENSION OF TRADING IN CORPORATE BONDS

All directors and personnel assuming equal responsibilities of the Company warrant that there is no false information, misleading statements or material omissions contained in this announcement, and accept corresponding liability for the truthfulness, accuracy and completeness of the contents of this announcement.

I. Matters on Suspension of Corporate Bonds

Country Garden Real Estate Group Co., Ltd. (hereinafter referred to as the “Company”) recently proposed to convene a bondholders meeting in respect of the matters on redemption arrangement for corporate bonds. In order to ensure fair information disclosure and protect the interests of the broad investors, the Company applied, in accordance with relevant requirements of the Shenzhen Stock Exchange, that the trading of the corporate bonds 21 Bi Di 01, 21 Bi Di 02, 21 Bi Di 03, 21 Bi Di 04, 22 Bi Di 02 and 22 Bi Di 03, will be suspended from the opening of market on 14 August 2023, the resumption time will be determined separately.

During the suspension, the Company will perform information disclosure obligations in strict accordance with the requirements of relevant laws and regulations, and will apply for resumption of corporate bonds in a timely manner after relevant matters are determined. The investors are advised to pay attention to investment risks.

II. Subsequent Work Arrangements for the Company and the Controlling Shareholder

On 10 August 2023, the Company disclosed the announcement of Country Garden Real Estate Group Co., Ltd. on the 2023 Half-year Profit Warning of the Controlling Shareholder. Despite the difficult situation in the industry, the Company and the controlling shareholder, Country Garden Holdings Company Limited (hereinafter referred to as the “Holding Company”, together with its subsidiaries, the “Group”), have always resolutely and earnestly fulfilled its own responsibilities by coordinating resources of parties concerned, and endeavored efforts to ensure delivery and operation. Subsequently, the Company will also keep implementing steadily various operating strategies and risk mitigation measures to maintain sustainable and healthy development of the Company and safeguard the legitimate rights and interests of investors. Firstly, the Holding Company will spare no effort to ensure delivery. This is the safety bottom line of the property market, the most important corporate responsibility of the Holding Company, and the goal with high consensus among all employees. The Holding Company will effectively ensure the operation of projects nationwide and complete the tasks of property delivery by implementing its main responsibilities, utilizing funds according to their specific purposes and strictly controlling pre-sale monitoring funds etc., so as to fulfill its commitment to property owners. Secondly, the Holding Company will actively resolve phased liquidity pressure. The Holding Company will communicate with all stakeholders and consider adopting various debt management measures to safeguard the Holding Company’s long-term development in the future, so as to preserve value for all stakeholders and safeguard their interests. Thirdly, the Holding Company will ensure orderly operation. At present, the Group has sufficient net assets and abundant land reserves. As of the end of 2022, the Group’s net assets amounted to approximately RMB309.6 billion and total saleable resources amounted to approximately RMB1,208.3 billion (of which the saleable resources acquired amounted to approximately RMB955.5 billion). The Holding Company will make its best efforts in sales, strive to revitalize

under-performing assets such as hotels, office buildings and shops, while strengthen internal control, further streamline its organization, reduce administrative and management expenses, improve operating efficiency, and better protect the interests of suppliers, partners and other stakeholders. Fourthly, the Holding Company will strengthen its organization and leadership during the special period. In order to better cope with the prevailing difficulties, the Holding Company has set up a special task force headed by the Chairman of the Board, and established an operation mechanism for coordination and efficient decision-making, so as to vigorously advance and overcome the difficulties.

The Company will conduct full communication with bondholders and conscientiously perform information disclosure obligations in strict accordance with the requirements of relevant laws and regulations.

Again, the Company expresses gratitude to all investors for their continued care and assistance. The Company will practice our mission and assume our responsibilities with practical actions and live up to the trust and entrustment of all sectors of the society.

Announcement is hereby made.

(No body text below)

(No body text on this page. It is a stamped page for Country Garden Real Estate Group Co., Ltd.'s Announcement on Suspension of Trading in Corporate Bonds)

Country Garden Real Estate Group Co., Ltd.

12 August 2023

Bond code: 136780.SH

Bond abbreviation: 16 Teng Yue 02

GUANGDONG GIANT LEAP CONSTRUCTION CO., LTD.

廣東騰越建築工程有限公司

**ANNOUNCEMENT ON SUSPENSION OF TRADING IN CORPORATE
BONDS**

All directors and personnel assuming equal responsibilities of the Company warrant that there is no false information, misleading statements or material omissions contained in this announcement, and accept corresponding liability for the truthfulness, accuracy and completeness of the contents of this announcement.

I. Matters on Suspension of Corporate Bonds

Guangdong Giant Leap Construction Co., Ltd. (hereinafter referred to as the “Company”) recently proposed to convene a bondholders meeting in respect of the matters on redemption arrangement for corporate bonds. In order to ensure fair information disclosure and protect the interests of the broad investors, the Company applied, in accordance with relevant requirements under the Rules Governing the Listing of Corporate Bonds on the Shanghai Stock Exchange (2022 Revision), that the trading of Corporate Bonds of Guangdong Giant Leap Construction Co., Ltd. Publicly Issued in 2016 (Tranche I) (Series II) (bond abbreviation: 16 Teng Yue 02; bond code: 136780.SH), will be suspended from the opening of market on 14 August 2023, the resumption time will be determined separately.

During the suspension, the Company will perform information disclosure obligations in strict accordance with the requirements of relevant laws and regulations, and will apply for resumption of corporate bonds in a timely manner after relevant matters are determined. The investors are advised to pay attention to investment risks.

II. Subsequent Work Arrangements for the Company and the Controlling

Shareholder

On 10 August 2023, Country Garden Holdings Company Limited (the controlling shareholder of the Company, hereinafter referred to as the “Holding Company”, together with its subsidiaries, the “Group”) disclosed the announcement on 2023 half-year profit warning (hereinafter referred to as the “Profit Warning Announcement”) on the Hong Kong Stock Exchange. Despite the difficult situation in the industry, the Company and the Holding Company have always resolutely and earnestly fulfilled its own responsibilities by coordinating resources of parties concerned, and endeavored efforts to maintain normal operation of the Company. Subsequently, the Company will also keep implementing steadily various operating strategies and risk mitigation measures to maintain sustainable and healthy development of the Company and safeguard the legitimate rights and interests of investors. Firstly, the Holding Company will spare no effort to ensure delivery. This is the safety bottom line of the property market, the most important corporate responsibility of the Holding Company, and the goal with high consensus among all employees. The Holding Company will effectively ensure the operation of projects nationwide and complete the tasks of property delivery by implementing its main responsibilities, utilizing funds according to their specific purposes and strictly controlling pre-sale monitoring funds etc., so as to fulfill its commitment to property owners. Secondly, the Holding Company will actively resolve phased liquidity pressure. The Holding Company will communicate with all stakeholders and consider adopting various debt management measures to safeguard the Holding Company’s long-term development in the future, so as to preserve value for all stakeholders and safeguard their interests. Thirdly, the Holding Company will ensure orderly operation. At present, the Group has sufficient net assets and abundant land reserves. As of the end of 2022, the Group’s net assets amounted to approximately RMB309.6 billion and total saleable resources amounted to approximately RMB1,208.3 billion (of which the saleable resources acquired amounted to approximately RMB955.5 billion). The Holding Company will make its best efforts in sales, strive to revitalize under-performing assets such as hotels, office buildings and shops, while strengthen

internal control, further streamline its organization, reduce administrative and management expenses, improve operating efficiency, and better protect the interests of suppliers, partners and other stakeholders. Fourthly, the Holding Company will strengthen its organization and leadership during the special period. In order to better cope with the prevailing difficulties, the Holding Company has set up a special task force headed by the Chairman of the Board, and established an operation mechanism for coordination and efficient decision-making, so as to vigorously advance and overcome the difficulties.

The Company will conduct full communication with bondholders and conscientiously perform information disclosure obligations in strict accordance with the requirements of relevant laws and regulations.

Again, the Company expresses gratitude to all investors for their continued care and assistance. The Company will practice our mission and assume our responsibilities with practical actions and live up to the trust and entrustment of all sectors of the society.

Announcement is hereby made.

(No body text below)

(No body text on this page. It is a stamped page for Guangdong Giant Leap Construction Co., Ltd.'s Announcement on Suspension of Trading in Corporate Bonds)

Guangdong Giant Leap Construction Co., Ltd.

12 August 2023