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VOLUNTARY ANNOUNCEMENT ON CHANGE OF NAME

CSI MTN LIMITED

(the "Issuer")

(incorporated in British Virgin Islands with limited liability)

U.S.\$300,000,000 3.375 per cent. Guaranteed Notes due 2025 (the "2022 Notes")
(Stock Code: 5183)

CNY2,500,000,000 3.1 per cent. Guaranteed Notes due 2026 (the "2023 Notes")
(Stock Code: 84435)

Issued under the

U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the "Programme")

Unconditionally and irrevocably guaranteed by



中信证券国际有限公司

CITIC Securities International Company Limited

(the "Guarantor")

(incorporated in Hong Kong with limited liability)

Reference is made to (i) the notice of listing on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") of the Issuer dated 13 July 2023 in respect of the listing of the 2023 Notes, (ii) the notice of listing on the Stock Exchange of the Issuer dated 19 May 2023 in relation to the Programme, and (iii) the notice of listing on the Stock Exchange of the Issuer dated 21 April 2022 in respect of the listing of the 2022 Notes, each by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only.

Capitalised terms used herein shall have the same meanings as those defined in the respective notices unless otherwise stated.

The Guarantor hereby announces that the Guarantor's Chinese name has been changed from 中信証券國際有限公司 to 中信證券國際有限公司 on 4 August 2023. The English name of the Guarantor, being CITIC Securities International Company Limited, remains unchanged.

The stock code and stock short name of the 2022 Notes remain unchanged as "05183" and "CSI MTN N2504", respectively. The stock code and stock short name of the 2023 Notes remain unchanged as "84435" and "CSI MTN N2607-R", respectively.

Hong Kong, 14 August 2023

As at the date of this announcement, the directors of the Issuer are Mr. LIU Liang and Ms. ZHENG Ying

As at the date of this announcement, the Board of the Guarantor comprises Mr. LI Chunbo, Mr. SHI Benliang, Mr. XU Jianqiang, Mr. YU Yang and Mr. Edward PARK