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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 14 August 2023 for information purposes only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Wang Zhen
Joint Company Secretary

Beijing, the PRC
14 August 2023

As at the date of this announcement, the board of directors of the Company comprises executive directors: Mr. Chen Jianguang and Mr. Zhang Mengxing; non-executive directors: Mr. Lang Jia and Mr. Yan Aizhong (employee representative director); and independent non-executive directors: Mr. Zhou Jichang, Mr. Liu Li and Mr. Ng, Kar Ling Johnny.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS FROM
JANUARY TO JULY IN 2023

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “Company”) warrant that there are no misrepresentations or misleading statements contained in, or material omissions from this announcement, and accept legal responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to July in 2023 amounted to RMB801.57 billion, representing an increase of 10.6% from the same period of last year. In July, each of the Company’s newly signed material engineering and construction contracts with value of more than RMB 1 billion is set out as follows:

Unit: RMB ’00 million

| No. | Party to the Contract | Name of Project (Contract) | Contractual Amount |
|-----|--|--|--------------------|
| 1 | China MCC 5 Group Corp., Ltd. | EPC Contract for Phase I, II and III of (Jiangsu) Suqian Digital Economy Center ((江蘇) 宿遷數字經濟中心一期、二期、三期工程總承包(EPC)項目) | 40.2 |
| 2 | Shanghai Baoye Group Corp., Ltd. | EPC Contract for Design and Construction (In Progress) of The First Affiliated Hospital of Shanghai University (上海大學附屬第一醫院(籌) 建設工程項目設計施工總承包合同) | 23.7 |
| 3 | China MCC 5 Group Corp., Ltd. | Chengdu High-Tech Zone Gaotou Chips Smart Manufacturing Park (成都市高新區高投芯光智造園項目) | 20.5 |
| 4 | MCC TianGong Group Corporation Limited | Comprehensive Improvement of Jinzi River Urban Section, Jinping County, Honghe Hani and Yi Autonomous Prefecture (紅河哈尼族彝族自治州金平縣金子河縣城段綜合治理工程) | 20.1 |
| 5 | China MCC 5 Group Corp., Ltd. | EPC Contract for Re-development of Sigou Urban Village, Luolong District, Henan Province (河南省洛龍區寺溝城中村改造項目(EPC)) | 18.1 |
| 6 | China MCC 17 Group Co., Ltd. | EPC Contract for Urban Re-development of Zhengpugang New Area, Ma’anshan City (馬鞍山市鄭蒲港新區城市更新項目 (EPC總承包)) | 15.5 |

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|---|---|--|------|
| 7 | MCC TianGong Group Corporation Limited | EPC Contract for Jincheng Wangmangling-Xiyagou Innovation, Entrepreneurship & Quality Improvement Project (晉城市王莽嶺•錫崖溝雙創提質工程EPC總承包合同) | 13.7 |
| 8 | China Second Metallurgy Group Corporation Limited | Guangdong Yangdong District Rural Revitalization – Comprehensive Land Resource Quality Improvement & Transformation Project (廣東省陽東區鄉村振興–全域土地一體化提質改造項目) | 11.8 |

The figures above are preliminary and for investors' reference only. For precise and accurate figures, please refer to the periodic reports to be disclosed.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
14 August 2023