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**Zhongliang Holdings Group Company Limited**  
**中梁控股集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2772)**

**INSIDE INFORMATION**  
**PROGRESS OF HOLISTIC SOLUTION FOR OFFSHORE DEBTS**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 16 July 2023 in relation to the RSA entered into by, among others, the Company and members of the AHG. Unless otherwise defined, capitalised terms used in this announcement have the same meanings defined in the Announcement.

The Company is pleased to announce that, as at the RSA Fee Deadline, holders representing approximately 71% of the Scheme Debts have acceded and/or provided instructions to accede to the RSA.

To enable Scheme Debts creditors who need additional time to complete the accession process, the Company has extended the RSA Fee Deadline from 5:00 p.m. Hong Kong time on 11 August 2023 to 5:00 p.m. Hong Kong time on 1 September 2023 (the “**Extended RSA Fee Deadline**”).

**The Company sincerely asks all creditors with Scheme Debts who have not acceded to the RSA to review the RSA as soon as possible and accede to the RSA as an Additional Consenting Creditor by submitting an Electronic Consent Instruction to the relevant Clearing System and submitting to the Information Agent a validly completed and executed online Accession Letter and Restricted Debts Notice via the Transaction Website (<https://www.dfkingltd.com/zhongliang/>) in respect of all of its Scheme Debts prior to the Extended RSA Fee Deadline.**

The Information Agent can be contacted using the below details:

**D.F. King**

Transaction Website: <https://www.dfkingltd.com/zhongliang/>

Email: [Zhongliang@dfkingltd.com](mailto:Zhongliang@dfkingltd.com)

Tel: +852 5808 2134 (Hong Kong) or +44 20 8089 4257 (U.K.)

Address: Suite 1601, 16/F, Central Tower, 28 Queen's Road Central, Central, Hong Kong

Attention: Debt Team

Holders of the Scheme Debts who have validly acceded to the RSA by duly completing the above steps at or prior to the original RSA Fee Deadline do not need to take any action.

Except for the modifications set forth above, all other terms and conditions of the RSA as set out in the Announcement shall remain unchanged.

**Further announcement(s) will be made by the Company to inform shareholders of the Company and other investors of any material development as and when appropriate. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

On behalf of the Board  
**Zhongliang Holdings Group Company Limited**  
**Yang Jian**  
*Chairman*

Hong Kong, 14 August 2023

*As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive Directors, and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.*