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**ALLIANCE INTERNATIONAL EDUCATION LEASING HOLDINGS LIMITED**

**友聯國際教育租賃控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1563)**

**FURTHER EXTENSION OF SUBSCRIPTION LONG STOP DATE  
IN RELATION TO  
THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to (i) the announcement of Alliance International Education Leasing Holdings Limited (the “**Company**”) dated 22 May 2023 (the “**Announcement**”) in relation to the entering into of the Subscription Agreements with the Subscribers and (ii) the announcement of the Company dated 14 July 2023 (the “**Extension Announcement**”) in relation to the extension of the Subscription Long Stop Date of the Subscription. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement and the Extension Announcement.

**FURTHER EXTENSION OF THE SUBSCRIPTION LONG STOP DATE**

As disclosed in the Extension Announcement, the Company and each of the Subscribers agreed in writing on 14 July 2023 to extend the Subscription Long Stop Date to 14 August 2023 or such later date as may be agreed between the Company and the Subscriber in writing.

The Board hereby announces that on 14 August 2023 as additional time is required by the Company to prepare and finalise the information necessary as required under the CSRC Regulations for the filing purpose, the Company and each of the Subscribers agreed in writing to further extend the Subscription Long Stop Date to 14 September 2023 or such later date as may be agreed between the Company and the Subscriber in writing.

Save as disclosed above, all other material terms and conditions of the Subscription Agreements shall remain in full force and effect.

The Board is of the view that, in order to comply with the CSRC Regulations on a timely basis, the further extension of the Subscription Long Stop Date is unavoidable, reasonable and is in the interest of the Company and its shareholders as a whole.

**Completion is subject to fulfillment of the conditions under the Subscription Agreements. As such, the Subscription may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Alliance International Education Leasing Holdings Limited**  
**Song Jianbo**  
*Chairman*

Hong Kong, 14 August 2023

*As at the date of this announcement, the Board comprises Mr. Li Luqiang, Mr. Liu Zhenjiang, Mr. Luo Zhenming, Mr. Qiao Renjie and Mr. Yuen Kin Shan as executive Directors; Mr. Song Jianbo and Mr. Jiao Jianbin as non-executive Directors; and Mr. Liu Changxiang, Mr. Liu Xuwei, Mr. Jiao Jian, Mr. Shek Lai Him Abraham and Ms. Xing Li as independent non-executive Directors.*