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STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED

國能集團國際資產控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 918)

**SUPPLEMENTAL ANNOUNCEMENT
PLACING UNDER GENERAL MANDATE**

Placing Agent



恆宇證券有限公司

Space Securities Limited

Reference is made to the announcement dated 14 August 2023 of the Company (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those of the Announcement unless stated otherwise.

The Company announces that on 15 August 2023 at 12:15 p.m., the Company and the Placing Agent entered into a supplemental placing agreement dated 15 August 2023 to amend and revise the long stop date of the Placing Agreement such that in the event that any of the conditions in the Placing Agreement is not fulfilled on or before 4 September 2023, all rights, obligations and liabilities of the parties to the Placing Agreement shall cease and terminate and neither of the parties thereto shall have any claim against the other save for any antecedent breach under the Placing Agreement prior to such termination.

The Company would also clarify that the Placing Price under the Placing Agreement is HK\$0.18.

Unless stated above, the Announcement remains unchanged.

By Order of the Board
State Energy Group International Assets Holdings Limited
Zhang Jinbing
Chairman

Hong Kong, 15 August 2023

As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Jinbing and Mr. Wu Tingjun; and the independent non-executive Directors of the Company are Ms. Choi Ka Ying, Mr. Chen Conghu and Ms. He Xiaodong.