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**CNBM**

**China National Building Material Company Limited\***

**中國建 材 股 份 有 限 公 司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability of its members)*

(Stock Code: 3323)

## **VOTING RESULTS OF EXTRAORDINARY GENERAL MEETING**

The board of directors (the “**Board**”) of China National Building Material Company Limited\* (the “**Company**”) is pleased to announce that the extraordinary general meeting (the “**EGM**”) of the Company was held at 2:00 p.m. on Tuesday, 15 August 2023 at Tower 2, Guohai Plaza, No. 17 Fuxing Road, Haidian District, Beijing, the People’s Republic of China (the “**PRC**”).

For details of the resolution considered at the EGM, please refer to the notice of the EGM and the circular of the Company dated 28 July 2023 (the “**Circular**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The number of issued shares of the Company as at the date of the EGM was 8,434,770,662 shares, of which 3,876,624,162 shares were domestic shares (i.e. the ordinary shares with a nominal value of RMB1.00 each in the registered capital of the Company, which are subscribed for in RMB) and 4,558,146,500 shares were H Shares (i.e. the overseas listed foreign shares with a nominal value of RMB1.00 each in the share capital of the Company, which are listed on the Stock Exchange and subscribed for and traded in Hong Kong dollars). To the extent that the Company is aware having made all reasonable enquiries, other than the Parent and its associates who were required under the Listing Rules to abstain from voting on the resolution proposed at the EGM, no Shareholder was required under the Listing Rules to abstain

from voting on the resolution proposed at the EGM. The Parent and its associates have abstained from voting on the resolution proposed at the EGM. As at the date of the EGM, the Parent and its associates directly and indirectly held 3,797,269,981 Shares, representing approximately 45.0192% of the total issued share capital of the Company. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM was 4,637,500,681 Shares, representing approximately 54.9808% of the total issued share capital of the Company.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholders have stated their intention in the Circular to vote against the resolution proposed at the EGM.

The convening of the EGM was in compliance with the requirements of the Company Law of the PRC and the provisions of the articles of association of the Company. The EGM was chaired by Mr. Zhou Yuxian, the chairman of the Company. All Directors were present at the EGM.

## VOTING RESULTS OF EGM

The resolution at the EGM was taken by poll pursuant to the Listing Rules. The poll results in respect of the proposed resolution at the EGM are as follows:

Ordinary Resolution		For	%	Against	%
As more than half (1/2) of the votes from the Shareholders who attended and voted at the EGM were cast in favour of the following resolution, the following resolution was duly passed as ordinary resolution:					
1	To consider and approve the Merger Agreements and the Compensation Agreement and the Merger by Absorption and all other matters incidental thereto or in connection therewith.	2,160,604,704	98.6394%	29,801,921	1.3606%

Da Hua Certified Public Accountants (Special General Partnership), the auditor of the Company, has acted as the scrutineer and compared the poll results summary to the poll forms collected by the Company. The work performed by Da Hua Certified Public Accountants (Special General Partnership) in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance

Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

By order of the Board  
**China National Building Material Company Limited\***  
**Zhou Yuxian**  
*Chairman*

Beijing, the PRC  
15 August 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. Zhou Yuxian, Mr. Wei Rushan, Mr. Liu Yan, Mr. Xiao Jiayang and Mr. Wang Bing as executive directors, Mr. Li Xinhua, Mr. Chang Zhangli, Mr. Wang Yumeng, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Li Jun and Ms. Xia Xue as independent non-executive directors.*

*\* For identification purposes only*